



PHYSICAL THERAPY
BOARD OF CALIFORNIA

SEPTEMBER 23-24, 2026
BOARD MEETING

Department of Consumer Affairs
2005 Evergreen St., Hearing Room
Sacramento, CA 95815

PHYSICAL THERAPY BOARD OF CALIFORNIA

2005 Evergreen St., Suite 2600, Sacramento, California 95815

Phone: (916) 561-8200 Fax: (916) 263-2560

www.ptbc.ca.gov

PHYSICAL THERAPY BOARD OF CALIFORNIA NOTICE OF PUBLIC MEETING

September 23, 2026 9 a.m.

September 24, 2026 9 a.m.

Department of Consumer Affairs
2005 Evergreen St., Hearing Room
Sacramento, CA 95815

Agenda items may be taken out of order.

Unless otherwise indicated, all agenda items will be held in OPEN SESSION. THE PUBLIC IS ENCOURAGED TO ATTEND. Please refer to the instructions attached to observe and participate in the meeting using Webex.

BOARD MEMBERS

Karen Brandon, PT. DSc PT, *President*

Dayle Armstrong, M.S., P.T., D.P.T., PhD, *Vice President*

Tala Khalaf, DPT, OMPT, *Member*

Tonia McMillian, *Member*

Sam Qiu, *Member*

La Tosha Walden, *Member*

Vacant, *Professional Member*

BOARD STAFF

Jason Kaiser, *Executive Officer*

Sarah Conley, *Assistant Executive Officer*

Brooke Arneson, *Legislation and Regulation Manager*

Carole Phelps, *Consumer Protection Services Manager*

Liz Constancio, *Administrative Services Manager*

Valerie Kearney, *Licensing Manager*

MISSION

To protect the people of California by the effective administration of the Physical Therapy Practice Act.

VISION

The Board is the standard of excellence in consumer protection.



CALIFORNIA DEPARTMENT OF
CONSUMER
AFFAIRS

NOTICE OF BOARD MEETING

Dates & Times: September 23, 2026 9:00 a.m.
 September 24, 2026 9:00 a.m.

The Physical Therapy Board of California (Board) will meet in person and by teleconference in accordance with Government Code section 11123.2 at the above-noted dates and times, with the following physical location available for members of the Board and the public to physically attend and participate in the meeting:

Department of Consumer Affairs
2005 Evergreen St., Hearing Room
Sacramento, CA 95815

Webex for September 23, 2026

To access the Webex event, attendees will need to click the following link and enter their first name, last name, email, and the event password listed below:

[Click here to join the meeting](#)

If joining using the link above

Webinar number: 2495 029 8693

Webinar password: PTBC923

If joining by phone

+1-415-655-0001 US Toll

Access code: 2495 029 8693

Passcode: 7822923

Webex for September 24, 2026

To access the Webex event, attendees will need to click the following link and enter their first name, last name, email, and the event password listed below:

[Click here to join the meeting](#)

If joining using the link above

Webinar number: 2493 075 6504

Webinar password: PTBC924

If joining by phone

+1-415-655-0001 US Toll

Access code: 2493 075 6504

Passcode: 7822924

Members of the public may but are not required to identify themselves. When signing into the Webex platform, participants may be asked for their name and email address.

Participants who choose not to provide their names will need to provide a unique identifier such as their initials or another alternative, so that the meeting moderator can identify individuals who wish to make a public comment. Participants who choose not to provide their email address may use a fictitious email address in the following sample format: XXXXX@mailnator.com.

Agenda – Wednesday; September 23, 2026

Discussion and Action may be taken on any agenda item.

Agenda items may be taken out of order.

1. **Call to Order – 9:00 a.m.**
2. **Roll Call and Establish Quorum**
3. **Reading of the Board’s Mission Statement**
4. **Special Order of Business – 9:05 a.m.**
 - (A) Early Termination of Probation – Shannon Elizabeth Hill, PT
After submission of the matters, the Board will convene in CLOSED SESSION to deliberate on the petitions pursuant to Government Code section 11126(c)(3)
5. **Consumer and Professional Associations and Intergovernmental Relations Reports**
 - (A) Federation of State Boards of Physical Therapy (FSBPT)
 - (B) California Physical Therapy Association (CPTA)
 - (C) Department of Consumer Affairs (DCA) – Executive Office
6. **Review, Discussion, and Possible Action to Approve the June 24-25, 2026, Meeting Minutes – Kim Rozakis**
7. **Executive Services Update**
 - (A) **Legislation Report** – Brooke Arneson
2025/26 Legislative Session Summary, Discussion, and Possible Action to take a position on the following bills:
 - 1) AB 1558 (Arambula) Uniform Emergency Volunteer Health Practitioners Act
 - 2) AB 1775 (Ward) Veterans
 - 3) AB 1979 (Bonta) Health Care Services: Artificial Intelligence
 - 4) AB 2774 (Assembly Committee on Business and Professions): Physical Therapy Board of CA
 - (B) **Rulemaking Report** – Brooke Arneson
2026 Rulemaking Update for Pending or Proposed Regulations
 - 1) Update and Discussion Regarding the Development of Possible Amendments to the Board’s Continuing Competency Regulations

(C) **Communication & Education Update** – April Beauchamps

8. **Student Q&A** – California State University, Sacramento

9. **Closed Session**

(A) Pursuant to Government Code section 11126(c)(3), the Board will convene to Deliberate on Disciplinary Actions and Decisions to be Reached in Administrative Procedure Act Proceedings

10. **Public Comment for Items Not on the Agenda**

Please note that the Board may not discuss or take action on any matter raised during the public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting (Government Code sections 11125, 1125.7(a).)

11. **Recess overnight**

Agenda – Thursday: September 24, 2026

Discussion and Action may be taken on any agenda item.

Agenda items may be taken out of order.

12. **Call to Order – 9:00 a.m.**

13. **Roll Call and Establish Quorum**

14. **Reading of the Board's Mission Statement**

15. **President's Report** – Karen Brandon

(A) Discussion of 2026 Adopted Meeting Calendar, and Possible Action to Modify Dates if Needed

(B) Discussion of 2027 Proposed Meeting Calendar, and Possible Action to Select 2027 Meeting Dates

(C) Committee Updates

16. **Executive Officer's Report** – Jason Kaiser

(A) Executive Services

(B) Administrative Services

(C) Licensing Services

(D) Consumer Protection Services

17. Administrative Services Update – Liz Constancio

- (A) Program Updates
- (B) Budget Report

18. Licensing Services Update – Paul Row & Brett Argento

- (A) Program Updates
- (B) Statistical Reports

19. Consumer Protection Services Update – Carole Phelps

- (A) Program Updates
- (B) Statistical Reports

20. Probation Monitoring Services Update – Monny Martin

- (A) Program Updates
- (B) Statistical Reports

21. Public Comment for Items Not on the Agenda

Please note that the Board may not discuss or take action on any matter raised during this public comment section that is not included on this agenda, except to decide whether to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7 (a).)

22. Agenda Items for Future Meeting

December 8-9, 2026, 2026
Sacramento, CA

23. Closed Session

- (A) Pursuant to Government Code section 11126(c)(3), the Board will convene to Deliberate on Disciplinary Actions and Decisions to be Reached in Administrative Procedure Act Proceedings

24. Adjournment

Informational Notes:

Action may be taken on any agenda item. Agenda items may be taken out of order. Times stated are approximate and subject to change. Agenda order is tentative and subject to change at the discretion of the Board; agenda items may be taken out of order and items scheduled for a particular day may be moved or continued to an earlier or later day to facilitate the effective transaction of business.

In accordance with the Bagley-Keene Open Meeting Act, all Board meetings are open to the public. Pursuant to Government Code section 11125.7, the Board provides the opportunity for the public to address each agenda item during discussion or consideration by the Board prior to the Board taking any action on said item. Total time allocated for public comment on particular issues may be limited. Individuals may appear before the Board to discuss items not on the agenda; however, the Board can neither discuss nor take official action on any matter not included in this agenda, except to decide to place the matter on the agenda of a future meeting. (Government Code sections 11125, 11125.7 (a)).

For more information on this Board meeting, contact Kim Rozakis at (916) 561-8279, e-mail: Kimberlie.Rozakis@dca.ca.gov, or send a written request to the Physical Therapy Board of California, 2005 Evergreen Street, Suite 2600, Sacramento, CA 95815

The meeting is accessible to the disabled. A person who needs disability-related accommodation or modification to participate in the meeting may make a request by contacting Kim Rozakis at the contact information provided above. Providing your request at least five business days before the meeting will help ensure availability of the requested accommodations. TTD Line: (916) 322-1700

ROLL CALL

**Wednesday,
September 23, 2026**

	Present	Absent
Karen Brandon, P.T., DsC P.T., President		
Dayle Armstrong, Ph.D, PT, MS, DPT, Vice President		
Tala Khalaf, PT, DPT, OMPT		
Tonia McMillian		
Samuel Qiu		
La Tosha Walden, MPA		

**Thursday,
September 24, 2026**

	Present	Absent
Karen Brandon, P.T., DsC P.T., President		
Dayle Armstrong, Ph.D, PT, MS, DPT, Vice President		
Tala Khalaf, PT, DPT, OMPT		
Tonia McMillian		
Samuel Qiu		
La Tosha Walden, MPA		



1

Board Members

President

Karen Brandon, DSc P.T.

Vice-President

Dayle C. Armstrong, PhD., P.T., MS, DPT

Members

Karen Brandon, DSc P.T.

Dayle C. Armstrong, PhD., P.T., MS, DPT

Tala Khalaf, PT, DPT, OMPT

Tonia McMillian

Samuel Qiu

Vacant, PT Member

Vacant, Public Member

**Physical Therapy Board of California
Draft Meeting Minutes**

June 24-25, 2026 9:00 a.m.

**Department of Consumer Affairs
2005 Evergreen St., Hearing Room
Sacramento, CA 95815**

Board Staff

Jason Kaiser, Executive Officer

Sarah Conley, Assistant Executive

Officer

Brooke Arneson, Specialist

Liz Constancio, Manager

Valerie Kearney, Manager

Carole Phelps, Manager

2 For the sake of clarity, agenda items discussed during the meeting follow their original
3 order on the agenda in these minutes though some agenda items may have been taken
4 out of order during the meeting.

Wednesday, June 24, 2026

1. Call to Order

The Physical Therapy Board of California (Board) meeting was called to order
by President Brandon at 9:00 a.m. and recessed at 3:13 p.m.

2. Roll Call and Establishment of Quorum

Brandon – Present

Qiu- Present

Armstrong- Present

Khalaf – Absent

McMillian - Present

All Members except for Ms. Khalaf were present, and a quorum was established.
Also present at the meeting were: Jason Kaiser, Executive Officer, Michael
Kanotz, PTBC Legal Counsel, Sarah Conley, Assistant Executive Officer,
Brooke Arneson, Legislation and Regulation Manager, Carole Phelps,
Enforcement Manager, Valerie Kearney, Licensing Manager; Board staff: Kim
Rozakis, Vincent Azar, Timothy Davis, Anastasia Stokes, Teresa Gutierrez,

Brianda Ferguson, Justin Silva, Paul Row, Brett Argento, Francisco Solis, David Laxton, James Heaton and Angel Ottley.

3. Reading of the Board's Mission Statement

Dr. Armstrong read the Board's mission statement: To protect the people of California by the effective administration of the Physical Therapy Practice Act.

4. Special Order of Business

(A) Petition for Reinstatement- James Ward Jr.

After submission of the matter, the Board convened in CLOSED SESSION to deliberate on the petition pursuant to Government Code section 11126(c)(3)

[Recess for 20 minute break]

(B) Petition for Reinstatement- Christine Spellman

After submission of the matter, the Board convened in CLOSED SESSION to deliberate on the petition pursuant to Government Code section 11126(c)(3)

[Recess for 1 hour and 25 minutes for closed session then break]

[Return to OPEN SESSION]

5. Review, Discussion, and Possible Action to Approve the March 19, 2026, Meeting Minutes

The Board reviewed the minutes and no changes were needed.

MOTION: Adopt March 19, 2026 Meeting Minutes

M/S: McMillian/Armstrong

PUBLIC COMMENT: None

VOTE: Brandon – Aye
Armstrong- Aye
Khalaf- Absent

68 McMillian – Aye
69 Qiu – Aye
70 4-0 Ayes, Motion Carried
71

72 Public comment was opened for this item and no one wished to make public
73 comment.
74

75 **6. Executive Services Update**
76

77 (A) Staff Introductions
78

79 Ms. Conley, Assistant Executive Officer, introduced the Executive
80 Services Unit staff, and each staff member provided a presentation
81 outlining their roles and responsibilities within the Executive Services
82 Unit.

83
84 (B) Legislation Report
85 2025/26 Legislative Session Summary, Discussion, and Possible Action
86 to take position on the following bills:
87

88 Ms. Arneson reported that May 1, 2026, marked a key deadline for
89 second-year bills. Measures that did not advance by that date were held
90 and did not continue through the legislative process.
91

92 Ms. Arneson noted that a total of 112 bills failed to meet this deadline,
93 compared to 188 in 2024 and 191 in 2022, reflecting a significantly
94 lighter volume of bills moving into the second half of the session. This
95 reduction is likely due to both a smaller overall bill load and the impact
96 of the state's current fiscal climate, which has prompted authors and
97 committees to narrow their focus to higher-priority measures.
98

99 Ms. Arneson also shared that the Legislature has now passed the May
100 15, 2026, fiscal deadline and the May 29, 2026, House of Origin
101 deadline, meaning all bills that remain active have moved to their second
102 house.
103

104 Additionally, Ms. Arneson highlighted that the 2026 Legislative Calendar
105 outlines the remaining milestones, including the July 2, 2026, policy
106 deadline, the August 14, 2026, fiscal deadline, and the August 31,
107 2026 end-of-session deadline, which requires all bills to be voted out of
108 their house. September 30, 2026, is the last day for the Governor to sign

109 or veto bills. These dates will guide the pace of legislative activity
110 through the end of the session.

111
112 **AB 1558 (Arambula) Uniform Emergency Volunteer Health**
113 **Practitioners Act**

114
115 Ms. Arneson shared AB 1558 is the Uniform Emergency Volunteer
116 Health Practitioners Act. This bill would create a statewide registration
117 system for out-of-state volunteer health practitioners during declared
118 emergencies, administered by the Emergency Medical Services
119 Authority. For DCA boards, including PTBC, this bill allows boards to
120 restrict the services volunteers may provide and to impose
121 administrative sanctions on California licensees volunteering out of
122 compliance. AB 1558 was held under submission in the Assembly
123 Appropriations Committee and is not moving forward this session.

124
125 **AB 1775 (Ward) Veterans**

126
127 Ms. Arneson added AB 1775 was referred to the Senate Appropriations
128 Committee and it expands PTBC's expedited-licensure eligibility to
129 include veterans discharged solely due to Executive Order 14183, which
130 restricted military service by transgender individuals. PTBC will need to
131 verify the discharge reason through DD-214 (Certificate of Release or
132 Discharge from Active Duty) documentation or other official military
133 records indicating EO 14183 (Prioritizing Military Excellence and
134 Readiness) as the sole basis for separation. In addition, PTBC must
135 track and report these applications in our annual DCA report.

136
137 **AB 1979 (Bonta) Health Care Services: Artificial Intelligence**

138
139 Ms. Arneson shared AB 1979 is currently in the Senate and has been
140 referred to the Senate Health Committee. The bill was most recently
141 amended earlier this week.

142
143 Additionally, AB 1979 establishes statutory guardrails for the use of
144 artificial intelligence in clinical settings. The bill prohibits health facilities
145 from relying solely on AI outputs to make clinical decisions and prohibits
146 AI from directing or supervising unlicensed personnel in functions that

require a license. It also authorizes licensing boards, including PTBC, to seek injunctive relief in cases involving unlicensed practice related to AI.

Lastly, the most recent amendments to AB 1979 expand and clarify definitions related to clinical decision support systems (CDSS) and expressly confirm DCA board enforcement authority over licensee use of such systems.

**AB 2774 (Assembly Committee on Business and Professions):
Physical Therapy Board of CA**

Ms. Arneson shared AB 2774 is currently in the Senate B&P Committee, with a hearing scheduled for June 29, 2026. On June 22, 2026, the Board President submitted an interim support letter for AB 2774. In addition, PTBC has been actively working with legislative staff in both the Assembly and Senate B&P Committees throughout the bill's progression this session.

AB 2774 is the Board's sunset review bill and would extend PTBC's operations until January 1, 2031. The bill includes administrative and enforcement changes, such as authority to deny reinstatement petitions for individuals required to register under Penal Code 290 or convicted of sexual misconduct. It also updates fee provisions and makes technical changes to align the Practice Act with current DCA administrative standards. The bill does not make substantive changes to scope of practice.

MOTION: Support the interim support letter for AB 2774

M/S: Armstrong/McMillian

**PUBLIC
COMMENT:** None

VOTE: Brandon – Aye
Armstrong- Aye
Khalaf- Absent
McMillian – Aye
Qiu – Aye
4-0 Ayes, Motion Carried

Public comment was opened for this item and no one wished to make public comment.

AB 2497 (Johnson) Physical Therapists

Ms. Arneson added AB 2479 proposed a major modernization of the Physical Therapy Practice Act which included: Authorized Physical Therapists (PTs) to examine, evaluate, and diagnose conditions of the movement system, addressing long-standing limitations tied to the prohibition on diagnosing “disease”, removed the 45-day/12-visit direct access limitation, allowing patients to obtain PT services without referral or prior authorization, expanded the scope of PT practice, including new definitions, broader intervention authority, and updated terminology, increased PTA supervision ratios from two to three, eliminated the electromyography certification program and replaced it with authority to perform evaluation procedures using needle electrodes, with physician authorization and PTBC certification.

The May 22, 2026, amendments made additional definitional and technical updates, including clarifications to the movement-system diagnostic language and provisions related to needle-electrode use.

PTBC have coordinated closely with DCA Legislative and Budgets staff over the past few months to provide a comprehensive fiscal and bill analysis for AB 2497, including workload assumptions, cost impacts, and implementation considerations.

AB 2497 did not pass in the Assembly and is not advancing this session.

(C) Rulemaking Report

2026 Rulemaking Update for Pending or Proposed Regulations

1) Update and Discussion Regarding the Development of Possible Amendments to the Board’s Continuing Competency Regulations

Ms. Arneson provided an update on the continuing competency regulations. Continuing Competency remains the primary regulatory effort on the Board’s 2026 Rulemaking Calendar. This proposal would amend CCR sections 1399.90 through 1399.99, and staff continue to advance the work in the initial development phase of the regulatory process.

Ms. Arneson stated that PTBC is currently focused on research and data collection to support two regulatory packages. The first package addresses the Continuing Competency program requirements, including compliance with existing policies and areas where updates may be needed. The second package establishes a per-course fee for approval agencies, which requires a detailed workload and cost analysis. To support that fee package, staff are working with DCA on a fee study that outlines PTBC's responsibilities and calculates the time and cost associated with each task. These calculations will form the basis for the proposed fee structure.

Additionally, PTBC is gathering workforce and program data to assess how licensees are meeting Continuing Competency requirements and where regulatory clarification or modernization may be appropriate. This information will guide the development of regulatory language.

Lastly, PTBC is still preparing the materials needed for DCA Legal's review, and no draft text is ready for Board consideration yet. Once the data analysis and fee study are complete, we will finalize proposed language and bring it to the Board at a future meeting for discussion and direction.

Public comment was opened for this item and no one wished to make public comment.

(D) Communication & Education Update

Ms. Conley, Assistant Executive Officer, presented the Outreach Report. She noted an overall decrease in website and social media traffic and engagement compared to this time last year. This decrease may be attributed to the type and volume of content released each quarter. The prior quarter may have included a higher volume of content or content that was of greater interest to followers. Ms. Conley added that despite the decrease in engagement, the Board continues to gain followers across social media platforms.

Ms. Conley shared that PTBC held 8 outreach workshops for Physical Therapist (PT) and Physical Therapist Assistant (PTA) programs and

participated in the Burbank High School Career Fair on January 29, 2026, marking the second consecutive year of participation.

Ms. Conley added that PTBC staff is scheduled to attend the 2026 California Physical Therapy Association (CPTA) Conference in September in San Jose, California.

Lastly, PTBC extends appreciation to Mr. Areola, Public Information Officer with DCA Public Affairs, for coordinating the Board Member Recruitment Campaign. PTBC noted that Mr. Areola did an outstanding job and expressed gratitude for the support provided on the project.

Mr. Kaiser added that on June 20, 2026, Ms. Beauchamps, Ms. Rozakis, and Ms. Kearney attended a Senior Health Fair in Sacramento, California.

Public comment was opened for this item and no one wished to make public comment.

7. Consumer and Professional Associations and Intergovernmental Relations Reports

(A) Federation of State Boards of Physical Therapy (FSBPT)

Mr. Kaiser informed the Board that FSBPT will hold its Leadership Issues Forum (LIF) on July 18–19, 2026, in Arlington, Virginia, and that the Annual Education Meeting will take place on October 22–24, 2026, in Greenville, South Carolina.

Mr. Kaiser shared that he is currently serving as the Co-Chair of the Council of Board Administrators with FSBPT and is slated for re-election, which will occur at the Annual Education Meeting. He also noted that he was nominated and slated for the FSBPT Board of Directors but declined the nomination.

Mr. Kaiser added that one of the qualifications to serve on a committee or task force for FSBPT is that the individual has served or is currently serving on the Board.

(B) California Physical Therapy Association (CPTA)

Ms. Island, Executive Associate with the California Physical Therapy Association (CPTA), expressed her excitement that the Board will be attending CPTA's annual conference.

Public comment was opened for this item and no one wished to make public comment.

(C) Department of Consumer Affairs (DCA) – Executive Office

Mr. Abutin, Business Analyst with the Department of Consumer Affairs (DCA), informed the Board on May 12, 2026, that Governor Newsom announced the appointment of Rohit Chopra as the inaugural Secretary of the State's newly created Business and Consumer Services Agency (BCSA), which will officially launch on July 1, 2026. Secretary Chopra previously served as Director of the U.S. Consumer Financial Protection Bureau and as a Commissioner of the Federal Trade Commission, leading major efforts to address junk fees, corporate misconduct, and unfair practices harming consumers and small businesses.

Mr. Abutin added that DCA, along with other state departments, will transition back to a four-day-a-week in-office schedule beginning July 1, 2026. DCA has issued a department-wide email providing guidance regarding telework agreements. DCA expressed appreciation for Board leadership's efforts and partnership in supporting staff during this transition.

Lastly, Mr. Abutin shared that on May 26, 2026, DCA launched its internal Defensive Driver Training, which is mandatory for state employees, including Board and Bureau members who operate vehicles on official state business. This training is a two-hour interactive session covering safe driving practices, rules of the road, required forms for state travel, and accident response procedures. Board members can register for Defensive Driver Training or Board Member Training using DCA's Learning Management System (LMS).

Public comment was opened for this item and no one wished to make public comment.

8. Review, Discussion, and Possible Action regarding an increase in the Exempt Position Review (EPR)

Mr. Qiu thanked Ms. Trejo, Chief of Department of Consumer Affairs (DCA) Human Resources (HR), for the support provided during the Exempt Position Review (EPR) process.

351
352 Mr. Qiu shared that the EPR Committee has developed a package that includes
353 the history of multiple prior requests, as well as a comparison of different Boards
354 size, complexity, and budget. The Committee has also reviewed the guidelines
355 from the California Department of Human Resources (CalHR).

356
357 Ms. Bachiller, Appointment and Recruitment Manager with DCA HR, explained
358 that the justification will need to be submitted to CalHR for approval, and CalHR
359 will determine the appropriate level based on the justification. Mr. Qiu added
360 that the Committee is considering both Levels L and G, with a focus on Level G,
361 but is also exploring the option of a non-level designation.

362
363 Ms. Bachiller shared that the current level is Level M (salary range: \$9,771–
364 \$10,884). The next level is Level L (salary range: \$10,250–\$11,418), which
365 overlaps with Level M. It is recommended not to skip levels; however, the
366 Committee is considering an increase to Level G (salary range: \$12,629–
367 \$14,063). The non-level option is not tied to a maximum salary, with a starting
368 salary of \$9,771, offering greater flexibility.

369
370 Ms. Trejo clarified that the non-level option provides more flexibility, allowing the
371 Board to determine salary placement as part of the evaluation process. A
372 justification is still required, and accomplishments of the Executive Officer since
373 the last salary increase must be included. This discussion does not need to
374 occur in open session and may be held in closed session. If the Board requests
375 a specific level letter, however, that action must be taken in open session, with
376 the focus on the position rather than the Executive Officer.

377
378 Ms. Trejo added that once the package is complete, it will be sent directly to her.
379 She will work with DCA's Director to review and sign it, after which the package
380 will go to the new Agency Secretary. The package will then be submitted
381 concurrently to CalHR and the Governor's Office. The turnaround time from
382 DCA HR is approximately five business days. The Agency currently has a
383 30-day turnaround time to review the package, followed by another 30-day
384 review period at CalHR. The total process is expected to take about 60 days
385 from start to finish, though CalHR will likely honor the effective date set 30 days
386 after DCA HR's submission.

Public comment was opened for this item and no one wished to make public comment.

9. Closed Session

The Board had closed session.

10. Public Comment on Items Not on the Agenda

The Board requested public comment on items not on the agenda, and there was no public comment.

11. Recess

The Board recessed at 3:13 p.m.

Thursday, June 25, 2026

The Physical Therapy Board of California (Board) meeting was called to order by President Brandon at 9:05 a.m. and adjourned at 12:27 p.m.

12. President's Report

- (A) Discussion of 2026 Adopted Meeting Calendar, and Possible Action to Modify Dates if Needed

Mr. Kaiser asked the members to confirm that they did not have any conflicts with the upcoming September 2026 and December 2026 meetings being held in Sacramento, California.

Mr. Kanotz, Dr. Brandon, Ms. McMillian, and Mr. Qiu confirmed they had no conflicts.

- (B) Discussion of 2027 Proposed Meeting Calendar, and Possible Action to Select 2027 Meeting Dates

Mr. Kaiser suggested that the Board consider moving the meeting dates one week earlier and holding the meetings on Tuesday and Wednesday to avoid scheduling on Fridays.

Dr. Armstrong stated that she will not be available on December 9–10, 2027. Mr. Kaiser then proposed moving the December 2027 meeting to December 1–2, 2027. All members present confirmed they had no conflicts.

(C) Committee Updates

Dr. Brandon thanked the EPR (Exemption Position Review) Task Force (Mr. Qiu and Ms. McMillian) and Board staff for all the work completed thus far.

Mr. Qiu thanked Board staff for assembling the EPR package and DCA OHR for the clarification provided during their presentation yesterday.

Dr. Brandon provided an update on the Sunset Review Task Force. She shared that the Board is awaiting a decision regarding the fees and thanked Dr. Armstrong for the excellent review and revisions, as well as Board staff for meeting all deadlines.

Public Comment for items (A), (B), (C) was opened and there was no public comment.

13. Executive Officer's Report

Mr. Kaiser shared that, due to limited resources and a scheduling conflict with two other boards having a meeting on the same day, the Board was unable to provide a WebEx component for today's meeting, and a webcast was also unavailable. He added that the Board attempted to reschedule to accommodate WebEx, but the available schedules did not allow for it.

Mr. Kaiser noted that the Board has always valued providing as much access as possible.

Mr. Kaiser reported that, as of July 1, 2026, the Business, Consumer Services and Housing Agency (BCSH) has been dissolved and reorganized into two agencies: the California Housing and Homelessness Agency (CHHA), focusing on housing, homelessness, and civil rights functions, and the Business and Consumer Services Agency (BCSA). The Department of Consumer Affairs (DCA), the Department of Alcoholic Beverage Control, the Department of Financial Protection and Innovation (DFPI), the Department of Real Estate (DRE), and the Department of Cannabis Control (DCC) will fall under BCSA. Governor Newsom has appointed Mr. Chopra to serve as Secretary of BCSA effective July 1, 2026.

Mr. Kaiser added that Executive Order N-22-25 will go into effect on July 1, 2026. The Executive Order requires state employees under the Governor's authority who telework to return to a physical office, with a default minimum of at least four in-person days per week. Mr. Kaiser shared that this Executive Order has little to no impact on the Board.

Mr. Kaiser suggested placing the Strategic Planning Issues Update as an agenda item for the December 2026 meeting. Dr. Brandon agreed.

(A) Executive Services

Mr. Kaiser shared that on June 20, 2026, the Board participated in a Senior Health Fair in Sacramento, California. He thanked Ms. Kearney, Ms. Beauchamps, and Ms. Rozakis for attending and for answering questions from attendees.

Mr. Kaiser also thanked Dr. Armstrong for her willingness to be interviewed for the Board Member vacancy social media campaign, noting that the campaign has been very successful.

(B) Administrative Services

Mr. Kaiser reported that for Quarter 3 (Q3), the Board is on track and has spent \$5.6 million of its \$7.2 million budget, which represents 73% of the total budget.

(C) Licensing Services

Mr. Kaiser reported that in Q3 there was an overall 12% increase in applications received, and that one-third of those applications were from out-of-state applicants or individuals who are already licensed.

(D) Consumer Protection Services

Mr. Kaiser shared that in Q3 there was an increase in complaints received, along with an increase in accusations filed and citations issued.

Public comment was opened for this item and no one wished to make public comment.

14. Administrative Services Update – Liz Constancio

- (A) Staff Introductions
- (B) Program Updates
- (C) Statistical Updates

Mr. Davis, Administrative Services Cashiering Analyst, introduced the administrative staff, and each staff member provided a presentation on their roles and responsibilities within the Administrative Services Unit.

Mr. Davis reported that purchasing is limited to mission-critical needs due to budget constraints, travel is prioritized for mission-critical purposes, and training is limited to job-required courses. He noted that the Board continues to utilize the Department of Consumer Affairs (DCA) Strategic Organizational Leadership and Individual Development (SOLID) training courses. All Board staff are in compliance and up to date with mandatory training requirements.

Mr. Davis added that the Board is authorized for 29.4 positions. During Q3, the Board had three vacancies: two Office Technician positions (one in Administrative Services and one in Licensing Services) and one Staff Services Analyst I position in Enforcement Services. Administrative Services will fill the Office Technician vacancy effective July 15, 2026. Ms. Thao, the Board's Personnel Liaison, is working with Unit Supervisors to fill the remaining vacancies within 60 days.

Mr. Davis stated that Administrative Services is 90% complete with scanning paper files into SharePoint, with anticipated completion by year-end. Once

finished, Ms. Barlow, Business Services Analyst, will work with other units on their records management needs.

Mr. Davis shared that all asset management activities have been completed and all assets have been accounted for. In April 2026, Ms. Barlow and Board staff identified obsolete equipment, and a mass survey will be completed in the coming weeks.

Ms. Stokes, Budget and Contract Analyst, reported that for Fiscal Year (FY) 2025/2026 Quarter 3, the Board had a working budget of \$7,698,000, which includes funding for personnel services, operating expenses, equipment, and 29.1 authorized positions to support program requirements. The budget also includes a one-time augmentation of \$305,000 for Attorney General and Office of Administrative Hearings costs.

In Q3, the Board spent \$5,595,327, representing approximately 73% of the authorized budget. The Board spent \$1,384,872, a 4.29% decrease from the prior year's Q3 total of \$1,446,959, due to reduced departmental services spending and lower enforcement expenditure costs.

During the same period, the Board collected \$1,881,843 in revenue, reflecting a 2.31% increase from the prior year (PY) 2024/2025 total of \$1,839,358. Year-to-date revenue is \$6,463,048 compared to PY 2024/2025 revenue of \$6,222,815, an increase of 3.9%.

Additionally, licensing renewal fees remain the largest source of revenue, followed by initial licensure and certification fees. The fund condition for FY 2025/26 is projected at approximately 7.7 months of reserve, with a projected decrease to 7 months in FY 2026/27. Staff will continue to monitor expenditures, revenue, and workload to ensure the Board maintains sufficient resources to support its regulatory responsibilities.

Dr. Brandon asked for confirmation that the travel line item is over budget. Ms. Stokes confirmed this, noting that unspent funds in other areas may be shifted if needed. Mr. Kaiser added that it is not unusual for the Board to exceed spending in that specific allocation.

Public comment was opened for this item and there was no public comment.

15. Licensing Services Update

- (A) Staff Introductions
- (B) Program Updates
- (C) Statistical Updates

Ms. Kearney, Licensing Services Manager, introduced the Licensing Services Unit staff, and each staff member provided a presentation outlining their roles and responsibilities within the Licensing Services Unit.

Mr. Row, Applications Licensing Lead, reported that initial license applications increased by 12% from Quarter 1 (Q1) through Quarter 3 (Q3) of Fiscal Year (FY) 2024/2025 compared to Q1 through Q3 of FY 2025/2026. Physical Therapist (PT) initial applications increased by 12%, and Physical Therapist Assistant (PTA) applications increased by 11% compared to the same period in the previous fiscal year. U.S.-educated PTA applications increased by 10% in FY 2024/2025 for Q1 through Q3.

He shared that Foreign-Educated applications received for Q1 through Q3 of FY 2025/2026 increased by 14%, and Endorsement applications for the same period increased by 17%. Military applications for Q1 through Q3 of this fiscal year decreased by 6% compared to Q1 through Q3 of FY 2024/2025.

Mr. Row added that of the 2,245 applications received, 93% were U.S.-educated, with 64% Exam applicants and 36% Endorsement applicants. Foreign-educated and Military applications represented 7% and 3%, respectively. Initial license processing times averaged 21 days for U.S. graduates, 53 days for foreign-educated applicants, and 6 days for military applicants. The targeted turnaround time for license issuance is 45 days for completed Endorsement applications and 90 days for new graduate applications.

Mr. Row also reported that License Maintenance processed 69 retired status requests during Q1 through Q3 of FY 2025/2026, with an average processing time of one day. This represents a 25% increase compared to the 55 retired status requests received during Q1 through Q3 of FY 2024/2025, which reflects a 5% increase over the same period in the previous fiscal year.

Lastly, Mr. Row shared that a new, more automated process for fulfilling verification requests was implemented on April 20, 2026. This process requires less staff intervention and is expected to reduce the time from request initiation to completion.

Mr. Argento, Analyst with the Continuing Competency Services Program, reported that during Q1 through Q3 of FY 2025/2026, the program audited 220 PT licensees, with a pass rate of 94%, representing a 1% increase over the same period last fiscal year. For PTAs, 93 licensees were audited, resulting in an 89% pass rate an 8% improvement compared to the same three quarters of FY 2024/2025.

Mr. Argento shared that during Q3 of FY 2025/2026, the Continuing Competency Services Program piloted the use of the cloud-based document-sharing platform currently utilized by Enforcement Analysts in the PTBC's Consumer Protection Services. The pilot involved a small sample of licensee audits. Licensees were asked to submit Continuing Education Unit (CEU) documents exclusively through the sharing platform instead of email or physical mail. Early results showed a simplified, more efficient exchange of audit documentation, resulting in a streamlined audit process. Feedback from participating licensees was positive, noting that the platform was easy to use and efficient.

Mr. Argento added that approval agency compliance audits planned for June 2026 commenced ahead of schedule in late April after audit procedures were finalized. Based on the positive results of the platform pilot, the system will also be used for Approval Agency audits. Five agencies were randomly selected, three have been completed and two are works in progress

Lastly, Mr. Argento reported that the PTBC recognized a new Approval Agency, Herman & Wallace Pelvic Rehabilitation Institute, bringing the total number of PTBC-recognized Approval Agencies to 125.

Public comment was opened for this item and there was no public comment.

[Recess for 10 Minute Break]

16. Consumer Protection Services Update

- (A) Staff Introductions
- (B) Program Updates
- (C) Statistical Updates

Ms. Phelps, Consumer Protection Services Manager, introduced the Consumer Protection Services Unit (CPS) staff, and each staff member provided a presentation of their roles and responsibilities within the CPS Unit.

Ms. Phelps reported that in Q3 FY 2025/2026, selected CPS and Board management staff attended DCA's weeklong Enforcement Academy training. Board Subject Matter Experts (SMEs) have been collaborating with DCA's training office, Strategic Organizational Leadership and Individual Development (SOLID), over the past year to organize and update training materials. These SMEs, along with other experienced staff, attended the training to provide feedback and help refine the curriculum. The updated training will soon be offered to all enforcement-related staff throughout DCA.

Ms. Phelps shared that the CPS Unit is working with the new Deputy Attorney General (DAG) Liaison to organize the next Expert Consultant Training, scheduled for September 2026. Training materials are being reviewed and updated to provide current and future experts with a more complete library of resources. Invitations to the training will be distributed in July 2026. The Board continues to accept new applications from interested individuals. Information about the Expert Consultants Program, including the criteria to qualify, is available under the Expert Consultant/Practice Monitor Program link in both the Enforcement and Licensee tabs at www.ptbc.ca.gov.

Ms. Phelps added that the CPS Unit and PTBC Management continue to hold regular meetings with the Division of Investigation (DOI) and the Attorney General's (AG) Office to address outstanding issues and collaborate on effective case and program management.

Ms. Phelps shared that there is one vacancy waiting to be filled, and there is an augmentation request for the Office of the Attorney General and the Office of Administrative Hearings. Mr. Kaiser added that the next step for the augmentation request is submitting a Budget Change Proposal for the next fiscal year.

Lastly, Ms. Phelps reported that in Q3 FY 2025/2026 staff initiated 157 new cases, issued 8 citations, completed 79 desk investigations, referred 9 cases to the AG's Office, and closed 17 cases following AG referral.

Dr. Brandon asked how it is determined whether a licensee chooses an informal conference or a hearing. Ms. Phelps explained that the licensee receives a form offering both options, and they may select one or both. Most licensees choose the informal conference or select both. Even if a licensee chooses a hearing, the Board still contacts them to determine whether they would prefer to resolve the matter through an informal conference.

Public comment was opened for this item and there was no public comment.

17. Probation Monitoring Services Update

(A) Program Updates

(B) Statistical Updates

Ms. Phelps reported that during Quarter 3 (Q3) of Fiscal Year (FY) 2025/2026, the number of licensees on probation increased from 56 to 57 midway through the quarter, then returned to 56 by the end of the quarter. This total includes probationers actively serving their terms as well as those whose probation is currently tolling for various reasons.

There were 40 licensees on probation and actively working in the State of California. In addition, 4 probationers were tolling while located out of state, meaning they were not receiving credit toward completion of their probation, and 12 probationers were tolling while located within California due to unemployment or underemployment.

Ms. Phelps stated that during Q3, 3 licensees were placed on probation and 1 licensee passed away. Additionally, 0 probationers had their licenses revoked, and 0 probationers exercised their option to voluntarily surrender their licenses to the Board.

Ms. Phelps added that of the 40 licensees who were not tolling, 11 were enrolled and participating in the Board's Substance Abuse Rehabilitation Program (Premier), representing 28% of actively working probationers. During Q3, no licensees enrolled in the Premier Program and none completed it. Unfortunately, one participant passed away during the quarter.

Ms. Phelps reported that there were 5 instances of non-compliance with probation during Q3. All were minor violations related to probationers not being available for their required quarterly interviews with the probation monitor.

Public comment was opened for this item and there was no public comment.

18. Public Comment on Items Not on the Agenda

The Board requested public comment on items not on the agenda, and there was no public comment.

19. Agenda for Future Meeting September 23-24, 2026
Sacramento, CA

No Member requested agenda items for the next meeting.

20. Closed Session

The Board went into closed session.

21. Adjournment

The meeting adjourned at 12:27 p.m. on June 25, 2026.



Briefing Paper

Agenda Item 7(A)

Date: August 19, 2026

Prepared for: PTBC Members

Prepared by: Brooke Arneson

Subject: Legislation Report

Purpose:

To provide an update on the 2025/26 Legislative session.

Attachments:

1. [2026 Legislative Calendar](#)
2. [Definition of the Board's Legislative Positions](#)
3. [2026 Legislative Summary](#)

Background and Update:

The 2026 Legislative calendar is provided in the meeting materials for reference. Additionally, the materials contain a copy of the Board's legislative positions, as outlined in the PTBC's Board Member Administrative Manual, along with the 2026 Legislative summary, which highlights key bills from the current session that the PTBC is monitoring.

The bills for Board members' consideration are grouped into two categories in the legislative summary:

1. Physical Therapy Board Legislation: bills that could potentially impact the PTBC and physical therapy practice, regulation, or the operations of the PTBC.
2. Department-Wide Legislation: bills that could potentially have a department-wide impact or administrative impact to the PTBC.

Recent & Upcoming Legislative Calendar Highlights:

July 2, 2026	Last day for policy committees to meet and report bills Summer Recess begins upon adjournment of session, provided Budget Bill has passed.
August 3, 2026	Legislature Reconvenes from Summer Recess.
August 14, 2026	Last Day for Fiscal Committees to Meet and Report Bills to the Floor.
August 21, 2026	Last Day to Amend on the Floor.
August 31, 2026	Last Day for Each House to Pass Bills.

September 30, 2026	Last Day for Governor to Sign or Veto Bills Passed by the Legislature before Sept. 1 and in the Governor's Possession on or after Sept. 1.
January 1, 2027	Statutes Take Effect.

Action: No action requested.

DEADLINES

JANUARY						
S	M	T	W	TH	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

FEBRUARY						
S	M	T	W	TH	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

MARCH						
S	M	T	W	TH	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

APRIL						
S	M	T	W	TH	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

MAY						
S	M	T	W	TH	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

- Jan. 1 Statutes take effect (Art. IV, Sec. 8(c)).
- Jan. 5 Legislature reconvenes (J.R. 51(a)(4)).
- Jan. 10 Budget must be submitted by Governor (Art. IV, Sec. 12 (a)).
- Jan. 16 Last day for **policy committees** to hear and report to fiscal committees **fiscal bills** introduced in their house in the odd-numbered year (J.R. 61(b)(1)).
- Jan. 19 Martin Luther King, Jr. Day.
- Jan. 23 Last day for any committee to hear and report to the **Floor** bills introduced in that house in the odd-numbered year (J.R. 61(b)(2)). Last day to **submit bill requests** to the Office of Legislative Counsel.
- Jan. 31 Last day for each house to **pass bills introduced** in that house in the odd-numbered year (Art. IV, Sec. 10(c)), (J.R. 61(b)(3)).

- Feb. 16 Presidents’ Day.
- Feb. 20 Last day for bills to be **introduced** (J.R. 61(b)(4)), (J.R. 54(a)).

- Mar. 26 **Spring Recess** begins upon adjournment (J.R. 51(b)(1)).
- Mar. 30 Farmworkers Day observed.

- Apr. 6 Legislature reconvenes from **Spring Recess** (J.R. 51(b)(1)).
- Apr. 24 Last day for **policy committees** to hear and report to fiscal committees **fiscal bills** introduced in their house (J.R. 61(b)(5)).

- May 1 Last day for **policy committees** to hear and report to the Floor **non-fiscal bills** introduced in their house (J.R. 61(b)(6)).
- May 8 Last day for **policy committees** to meet prior to June 1 (J.R. 61(b)(7)).
- May 15 Last day for **fiscal committees** to hear and report to the Floor bills introduced in their house (J.R. 61 (b)(8)). Last day for **fiscal committees** to meet prior to June 1 (J.R. 61 (b)(9)).
- May 25 Memorial Day.
- May 26 – 29 **Floor Session only**. No committees, other than conference or Rules committees, may meet for any purpose (J.R. 61(b)(10)).
- May 29 Last day for each house to pass bills introduced in that house (J.R. 61(b)(11)).

*Holiday schedule subject to Senate Rules committee approval.

JUNE						
S	M	T	W	TH	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

JULY						
S	M	T	W	TH	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

AUGUST						
S	M	T	W	TH	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

- June 1** Committee meetings may resume (J.R. 61(b)(12)).
- June 15** Budget Bill must be passed by **midnight** (Art. IV, Sec. 12(c)(3)).
- June 25** Last day for a legislative measure to qualify for the Nov. 3 General Election ballot (Elections Code Sec. 9040).
- July 2** Last day for **policy committees** to meet and report bills (J.R. 61(b)(13)). **Summer Recess** begins upon adjournment of session, provided Budget Bill has passed (J.R. 51(b)(2)).
- July 3** Independence Day observed.
- Aug. 3** Legislature reconvenes from **Summer Recess** (J.R. 51(b)(2)).
- Aug. 14** Last day for **fiscal committees** to meet and report bills to the Floor (J.R. 61(b)(14)).
- Aug. 17 – 31** **Floor Session only.** No committee, other than conference and Rules committees, may meet for any purpose (J.R. 61(b)(15)).
- Aug. 21** Last day to **amend** on the Floor (J.R. 61(b)(16)).
- Aug. 31** Last day for **each house to pass bills** (Art. IV, Sec. 10(c)), (J.R. 61(b)(17)). **Final recess** begins upon adjournment. (J.R. 51(b)(3)).

*Holiday schedule subject to Senate Rules committee approval.

IMPORTANT DATES OCCURRING DURING FINAL RECESS

- 2026

Sept. 30

Last day for Governor to sign or veto bills passed by the Legislature before Sept. 1 and in the Governor’s possession on or after Sept. 1 (Art. IV, Sec. 10(b)(2)).
- Nov. 3

General Election.
- Nov. 30

Adjournment *sine die* at midnight (Art. IV, Sec. 3(a)).
- Dec. 7

12 Noon convening of the 2027-28 Regular Session (Art. IV, Sec. 3(a)).
- 2027

Jan. 1

Statutes take effect (Art. IV, Sec. 8(c)).

**Legislation - Definition of the
Positions Taken by the Physical
Therapy Board Regarding
Proposed Legislation**

(Board Policy)

The Board will adopt the following positions regarding pending or proposed legislation.

Oppose: The Board will actively oppose proposed legislation and demonstrate opposition through letters, testimony and other action necessary to communicate the oppose position taken by the Board.

Oppose, unless amended: The Board will take an opposed position and actively lobby the legislature to amend the proposed legislation.

Neutral: The Board neither supports nor opposes the addition/amendment/repeal of the statutory provision(s) set forth by the bill.

Watch: The watch position adopted by the Board will indicate interest regarding the proposed legislation. The Board staff and members will closely monitor the progress of the proposed legislation and amendments.

Support, if amended: The Board will take a supportive position and actively lobby the legislature to amend the proposed legislation.

Support: The Board will actively support proposed legislation and demonstrate support through letter, testimony and any other action necessary to communicate the support position taken by the Board.

2025/26 Legislative Summary

Physical Therapy Board Legislation:

AB 2774 **Physical Therapy Board of California**

Author: Berman (D)

Status: 8/25/26 To Engrossing and Enrolling.

Position: Support.

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Letter of Support

Summary:

AB 2774 is the Physical Therapy Board of California's sunset review bill, extending the Board's operations until January 1, 2031, and making targeted updates to its administrative and enforcement statutes. The bill authorizes the Board to summarily deny petitions for reinstatement submitted by individuals required to register as sex offenders under Penal Code section 290 or those convicted of crimes involving sexual misconduct. It also makes non-substantive revisions to fee-related provisions, updates and clarifies enforcement and disciplinary language, and modernizes several sections of the Physical Therapy Practice Act to align with current DCA administrative standards, without making substantive changes to scope of practice.

Department-Wide Legislation:

AB 1558 **Uniform Emergency Volunteer Health Practitioners Act**

Author: Arambula (D)

Status: In Assembly Held Under Submission.

Position: No Position.

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill would establish a volunteer health practitioner registration system overseen in this state by the Emergency Medical Services Authority that would facilitate registered out-of-state volunteer health practitioners practicing in California without a California license. The relevant boards may restrict the services that may be provided by such volunteers. Boards may also impose administrative sanctions both on California licensees volunteering in other states and out-of-state volunteers practicing in this state.

AB 1775 **Veterans**

Author: Ward (D)

Status: 8/25/26 To Engrossing and Enrolling.

Position: No Position.

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill would restore benefits and status to veterans who discharged from the armed services solely as a result of Executive Order No. 14183 issued on January 27, 2025. For the Department of Consumer Affairs, this would primarily affect licensure expediting.

2025/26 Legislative Summary

AB 1979 **Health Care Services: Artificial Intelligence**

Author: Bonta (D)

Status: 8/25/26 Read second time. Ordered to third reading.

Position: No Position

Desk	2-Year	Policy	Fiscal	Floor	Desk	Policy	Fiscal	Floor	Conf Conc	Enrolled	Vetoed	Chaptered
1 st House					2 nd House							

Summary:

This bill requires health facilities, including physician offices, to ensure licensed clinicians remain the final decisionmakers by prohibiting any clinical decision from relying solely on a clinical decision support system. It bars facilities from using AI tools to guide or supervise unlicensed personnel in tasks that legally require a license and authorizes healing arts boards to seek injunctions when AI use results in unlicensed practice. The bill also extends CMIA obligations to businesses offering health-care chatbots and adds disclosure and guardrail requirements for automated decision systems and generative AI used in patient-facing contexts.

Legislation Summary Current as of 8/25/2026



June 22, 2026

The Honorable Marc Berman, Chair
Assembly Business and Professions Committee

Re: AB 2774 (Committee on Business and Professions) – Interim Support

Dear Assemblymember Berman,

On behalf of the Physical Therapy Board of California (PTBC), I am writing to express the Board's interim support for AB 2774, the Board's sunset extension measure. This bill is essential to ensuring PTBC's continued ability to carry out its statutory mandate to protect the health, safety, and welfare of California consumers.

AB 2774 includes several proposed provisions that strengthen PTBC's regulatory and administrative framework. These provisions support the Board's core consumer-protection mission by:

- Extension of the PTBC's sunset date to January 1, 2031, ensuring continuity of the Board's licensing, enforcement, and regulatory functions.
- Addition of specified sex-offense-related convictions to the list of petitions for reinstatement the Board must deny, strengthening statutory safeguards for public protection.
- Nonsubstantive and technical amendments that improve clarity and support efficient administration of the Physical Therapy Practice Act.

These provisions reflect issues identified during the sunset review process and support PTBC's mission "to protect the people of California by the effective administration of the Physical Therapy Practice Act." The Board continues to work collaboratively with the Legislature and stakeholders on remaining sunset review items still under discussion. In the interim, PTBC is pleased to support the advancement of AB 2774.

Thank you for authoring this measure and for your continued commitment to consumer protection in California.

Sincerely,

Karen Brandon, PT, DSc PT, President Physical Therapy Board of California

CC:

Jennifer Simoes, Deputy Director, Division of Legislative Affairs, Department of Consumer Affairs



Briefing Paper

Date: August 19, 2026

Agenda Item 7(B)

Prepared for: PTBC Members

Prepared by: Brooke Arneson

Subject: 2026 Rulemaking Report

Purpose:

To update the Board on the status of proposed rulemaking progress and to provide an update on the rulemaking process.

Attachments: [1. 2026 Rulemaking Update](#)
 [2. Overview of the Regulatory Process](#)

Background:

At the December 2025 meeting, the Board adopted the 2026 Rulemaking Calendar as required by Government Code (GC) § 11017.6. The 2026 Rulemaking calendar prepared pursuant to this section sets forth the Board's rulemaking plan for the year and is published by the Office of Administrative Law (OAL) in the California Regulatory Notice Register (Notice Register). The Notice Register is available on OAL's website: https://oal.ca.gov/california_regulatory_notice_online/

From the 2026 Rulemaking Calendar, staff developed a rulemaking tracking form on which all rulemaking progress is noted and reported to the Board at its quarterly meetings.

Effective July 1, 2026, all regulatory packages must be submitted to the Business and Consumer Services Agency (BCSA) for review, prior to publicly noticing with the Office of Administrative Law (OAL). A copy of the current DCA Rulemaking process is included.

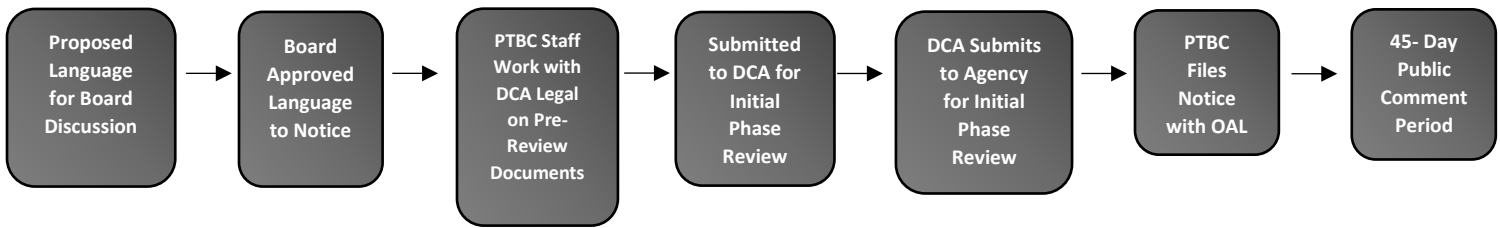
Action Requested:

No action is requested on presentation of the rulemaking report.

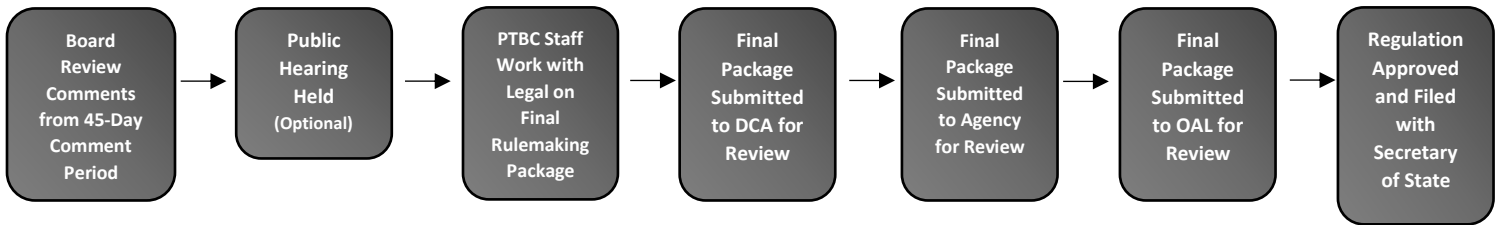
2026 Rulemaking Update

Continuing Competency

Initial Phase:



Final Phase:



Notes: This regulation proposes to amend CCR 1399.90 – 1399.99, Article 14, Division 13.2 of Title 16. This proposed regulation is on the 2026 Rulemaking Calendar that was adopted at the meeting on December 11, 2025. PTBC staff are in the process of researching and developing proposed language for consideration by the Board at a future meeting date. We are in the initial phase of regulatory development, actively gathering workforce and program data to support the creation of the two comprehensive regulatory packages. This workforce and program data will be used to assess compliance with CC program policies and identify modifications to PTBC's existing regulations to ensure alignment with our statutory requirements. PTBC Continuing Competency staff have been working on a fee study, in collaboration with DCA, to support the implementation of a per-course fee for approval agencies. The study outlines PTBC's responsibilities and calculates the time and cost associated with each task, which will serve as the basis for the fee. The proposed amended language for the Continuing Competency regulations package is currently with DCA's regulatory attorney for review.

This regulatory proposal was included in previous rulemaking calendars years: 2021; 2022; 2023; 2024; 2025 and is also included in the Rulemaking Calendar for 2026.

Regulation Package Approval Process

Concept Phase

- Kick-Off Meeting with relevant Board and DCA staff to discuss potential regulation.
- Board staff drafts proposed regulation.
- Regulations Counsel and Second Level Reviewer reviews and approves proposed regulation.
- Board meeting is held, proposed regulation text is presented for vote and approval.

Phase Goal: Proposed Regulation is drafted and approved by the Board to move forward.

Production Phase

- After the Board approves the proposed text, Board staff develop remaining documents in the initial regulatory package.
- Regulation package is prepared with assistance from DCA Budget Analyst and Board Regulations Counsel.
- Following review and approval of the regulatory package by the Budget Analyst and Regulations Counsel, the package is reviewed and approved by the DCA Director and Agency.

Phase Goal: Regulation Package is approved by Agency.

Initial Filing Phase

- Following Agency approval, the regulatory package is submitted to OAL for publication in the Notice Register for a 45-day comment period.
- If comments are received, Board Staff draft responses for review by the Regulations Counsel.
- Board meeting is held to approve the responses and modified text, if necessary.
- If substantial changes are made to the text, a 15-day comment period commences.

Phase Goal: Completion of the Public Comment Period with all comments appropriately addressed and any changes to the text approved by the Board.

Final Filing Phase

- Board Staff develops and submits a final regulatory package to the Regulations Coordinator for review.
- If there is a fiscal impact to the regulations, the Budget Analyst submits the package to the Department of Finance (DOF) for review and approval, as necessary.
- The package is reviewed by Regulations Counsel, DCA Director, and Agency.
- Final package is submitted to OAL.
- OAL approves package, Board Staff updates the Board website with the new regulation, and contacts interested parties with notification of the effective date.

Phase Goal: OAL approves Final Regulatory Package.



Briefing Paper

Agenda Item 7C

Date: 8/18/2026

Prepared for: PTBC Members

Prepared by: April Beauchamps

Subject: Outreach Report

Purpose: To provide PTBC's Outreach activities and statistics for fiscal year (FY) 2025-26 (Q4).

Attachments:

1. [Website Statistics](#)
2. [Social Media Statistics](#)
3. [2026 Outreach Calendar](#)

Background:

The PTBC Outreach Report is a quarterly review of website and social-media activity for the current fiscal year, compared with the previous one. Website metrics come from Google Analytics, while social-media data is drawn from Facebook and Hootsuite. PTBC staff compile these statistics each quarter: Jul-Sep (Q1), Oct-Dec (Q2), Jan-Mar (Q3), and Apr-Jun (Q4).

Update and Analysis:

During Quarter 4, PTBC delivered five outreach presentations to PT and PTA programs across California. Presentations were provided to Chapman University on 4/2/2026, Cerritos College on 4/13/2026, the University of St. Augustine on 4/23/2026, College of the Desert on 5/12/2026, and Azusa Pacific University on 6/17/2026. PTBC also participated in a Senior Health Fair on 6/20/2026.

Website – The PTBC had 19,506 web-hits through its web page tabs, resulting in an 22% decrease over last fiscal year Q4.

Social Media¹:

Facebook – The PTBC received 31 new followers this fiscal year Q4. In comparison to last fiscal year Q4, there was an increase of 79% in page reach/impressions and a decrease of 33% in engagements which is the number of interactions.

Instagram – Instagram had a 110% increase in page reach and a 45% decrease in profile visits in comparison to last fiscal year Q4. Instagram also had 38 new followers.

Tik Tok – Tik Tok stats for this fiscal year 2025-26 Q4, PTBC had 636 new video views/impressions resulting in a 16% decrease from last fiscal year Q4. Tik Tok had 14 likes. Tik Tok also gained 17 new followers this fiscal year Q4.

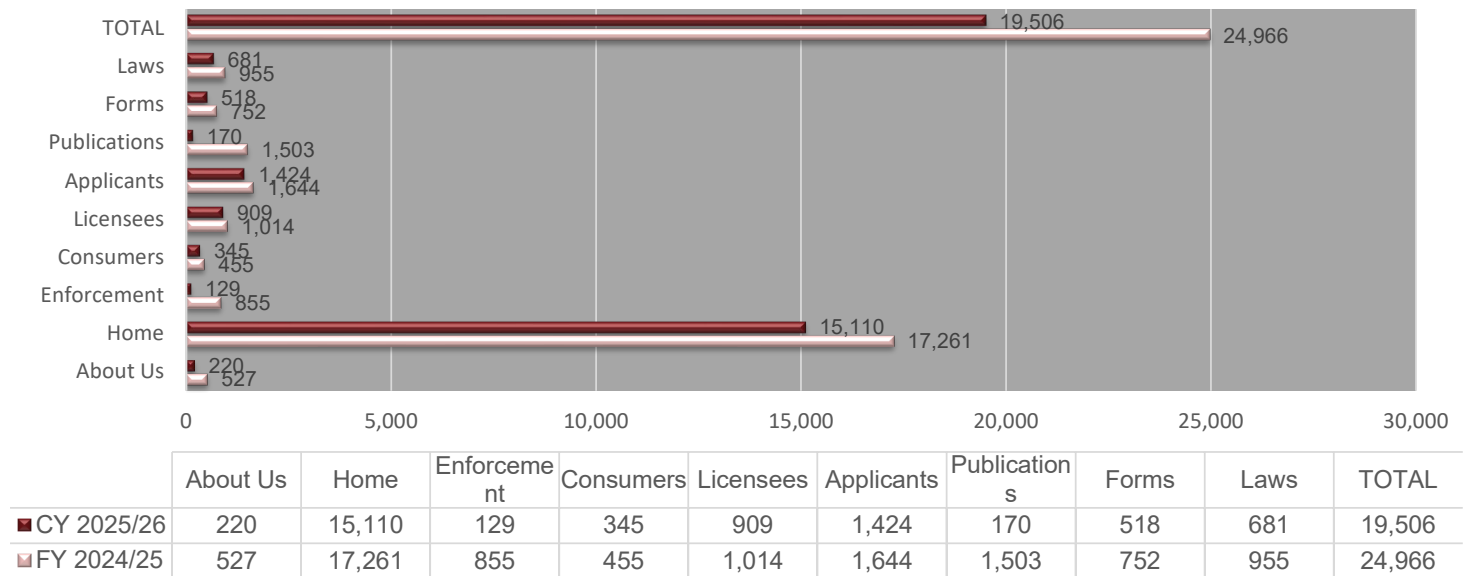
X (Twitter) – X stats for this FY 2025-26, the PTBC had a decrease of people reached by 70% and an 80% increase of page engagements compared to last fiscal year Q4.

LinkedIn – LinkedIn stats for this FY 2025-26 Q4 the PTBC had 4,038 impressions resulting in a 7% increase, 114 page visits resulting in a 1% increase, and 301 engagements resulting in a 71% increase.

Action: No action is requested on presentation of the outreach report.

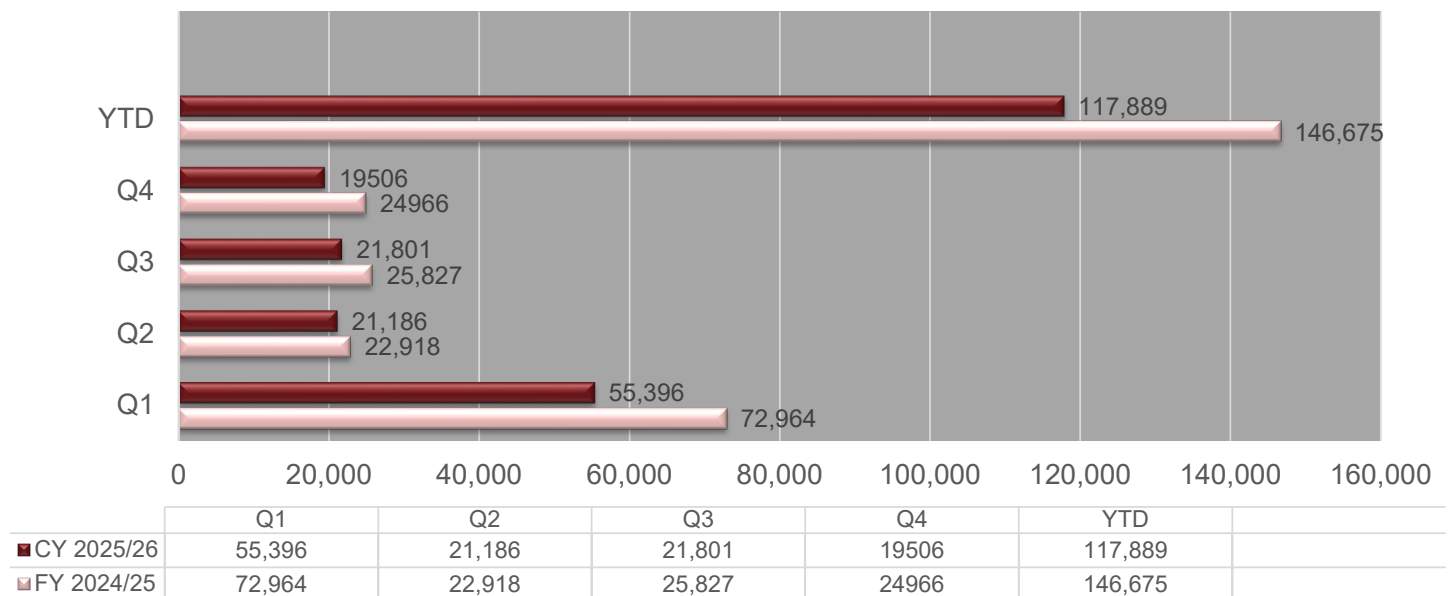
¹ **Insights Definitions:** **Likes**-Number of people who have liked the page. **Reach/Impressions**-The number of people who have had any content from your page enter their screen. **Engagements**-Number of people who interacted with your page.

Website Activity Q4 (Apr- Jun)



This chart reflects a 22% decrease in traffic over last Q4 (FY 2024/25).

Website Activity (Year-to-date)



This chart reflects a 20% decrease this YTD compared to last FY 2024/25.

Social Media Statistical Reports

Facebook

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q4	Q1	Q2	Q3	Q4	YTD	Q4	
Page Reach/Impressions(Views)	2,009	10,411	9,105	8,132	9,650	37,298	9,650	↑ 131%
Engagements	118	232	216	245	79	772	79	↓ -40%
New Followers (Likes)	20	26	33	18	31	108	31	↑ 43%

Instagram

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q4	Q1	Q2	Q3	Q4	YTD	Q4	
Page Reach/Impressions	499	398	630	503	1,046	2,577	1,046	↑ 71%
Profile Visits	250	179	184	270	138	771	138	↓ -58%
New Followers	64	50	34	51	38	173	38	↓ -51%

Tik Tok

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q4	Q1	Q2	Q3	Q4	YTD	Q4	
New Video Views (Impressions)	760	1,515	840	69	636	3,060	636	↓ -18%
New Likes	14	54	28	15	14	111	14	→ 0%
New Followers	36	58	34	10	17	119	17	↓ -72%

X (Twitter)

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q4	Q1	Q2	Q3	Q4	YTD	Q4	
Page Reach/Impressions	854	364	567	464	501	1,896	501	↓ -52%
Page Engagements	10	1	12	11	18	42	18	↑ 57%
New Followers	0	5	1	2	0	8	0	→ 0%

LinkedIn

	FY 2024/25	Fiscal Year 2025/26						Year → Year Change
	Q4	Q1	Q2	Q3	Q4	YTD	Q4	
Page Reach/Impressions	3,760	1,591	2,495	2,391	4,038	10,515	4,038	↑ 7%
Page Visits	113	35	65	46	114	260	114	↑ 1%
Reactions to Content (Engagement)	176	64	64	61	301	490	301	↑ 52%

Page Reach/Impressions is the number of people who saw any content from the PTBC's social media pages.

Engagements is the number of interactions (likes, comments, and/or any action done) on your page.

Physical Therapy Board of California

2026 Outreach Calendar

January							February							March							April							
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	
				1	2	3	1	2	3	4	5	6	7	1	2	3	4	5	6	7					2	3	4	
4	5	6	7	8	9	10	8	9	10	11	12	13	14	8	9	10	11	12	13	14	5	6	7	8	9	10	11	
11	12	13	14	15	16	17	15	16	17	18	19	20	21	15	16	17	18	19	20	21	12	13	14	15	16	17	18	
18	19	20	21	22	23	24	22	23	24	25	26	27	28	22	23	24	25	26	27	28	19	20	21	22	23	24	25	
25	26	27	28	29	30	31								29	30	31					26	27	28	29	30			
1	New Year's Day						5	USC						6	Sacramento City						2	Chapman University						
6	Gurnick San Jose						6	CSU Northridge						19	PTBC Meeting						5	Easter						
16	Fresno State						16	President's Day						25	San Diego Mesa						13	Cerritos						
20	Martin Luther King Jr.						31							César Chávez Day						23	Univ. of St. Augustine							
21	UCSF/SFSU																											
28	University of Pacific																											
29	Burbank HS Career																											
May							June							July							August							
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	
					1	2		1	2	3	4	5	6				1	2	3	4							1	
3	4	5	6	7	8	9	7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8	
10	11	12	13	14	15	16	14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15	
17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22	
24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29	
31																					30	31						
11	Mother's Day						15	Father's Day						4	Independence Day						6	Samuel Merritt						
12	College of the Desert						17	Azusa Pacific						7	Gurnick Academy						6	UCSF						
26	Memorial Day						20	Senior Health Fair						15	St. Augustine						24	Shasta College						
25-26							PTBC Meeting													26	Mount St. Mary's							
September							October							November							December							
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	
		1	2	3	4	5					1	2	3	1	2	3	4	5	6	7			1	2	3	4	5	
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12	
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19	
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26	
27	28	29	30				25	26	27	28	29	30	31	29	30						27	28	29	30	31			
7	Labor Day						29	CSULB						6	Sacramento State						4	Sacramento State						
19-20	CPTA Annual Meeting San Jose, CA						29	Fresno State Univ.						11	Veteran's Day						8-9	PTBC Meeting						
23-24	PTBC Meeting													13	Sacramento State													
24	Placer Protect Health						31	Halloween NATIONAL PT MONTH						20	Sacramento State													
25	Dozier Libbey Career																										25	Christmas
														27	Thanksgiving													

Physical Therapy Board of California

2026 Meeting Calendar

January							February							March							April						
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S
				1	2	3	1	2	3	4	5	6	7	1	2	3	4	5	6	7					2	3	4
4	5	6	7	8	9	10	8	9	10	11	12	13	14	8	9	10	11	12	13	14	5	6	7	8	9	10	11
11	12	13	14	15	16	17	15	16	17	18	19	20	21	15	16	17	18	19	20	21	12	13	14	15	16	17	18
18	19	20	21	22	23	24	22	23	24	25	26	27	28	22	23	24	25	26	27	28	19	20	21	22	23	24	25
25	26	27	28	29	30	31								29	30	31					26	27	28	29	30		
1 New Year's Day							16 President's Day							19 PTBC Meeting Sacramento, CA							5 Easter						
6-7 PTA NPTE							12-14 APTA Sections Anaheim, CA							31 César Chávez Day							7-8 PTA NPTE						
19 Martin Luther King Jr.																					28-29 PT NPTE						
27-28 PT NPTE																					9-11 FSBPT REG Workshop Alexandria, VA						
May							June							July							August						
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S
					1	2		1	2	3	4	5	6				1	2	3	4							1
3	4	5	6	7	8	9	7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8
10	11	12	13	14	15	16	14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15
17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22
24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29
31																					30	31					
11 Mother's Day							21 Father's Day							4 Independence Day													
25 Memorial Day							24-25 PTBC Meeting Sacramento, CA							8-9 PTA NPTE													
														18-19 FSBPT LIF Arlington, VA													
														28-29 PT NPTE													
September							October							November							December						
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S
		1	2	3	4	5					1	2	3	1	2	3	4	5	6	7			1	2	3	4	5
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26
27	28	29	30				25	26	27	28	29	30	31	29	30						27	28	29	30	31		
7 Labor Day							6-7 PTA NPTE							11 Veteran's Day							8-9 PTBC Meeting Sacramento, CA						
23-24 PTBC Meeting Sacramento, CA							27-28 PT NPTE							27 Thanksgiving							25 Christmas						
19-20 CPTA Annual Meeting San Jose, CA							22-24 FSBPT Annual Education Meeting Greenville, South Carolina																				
							31 Halloween																				

Physical Therapy Board of California

Proposed 2027 Meeting Calendar

January							February							March							April						
Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S	Su	M	T	W	Th	F	S
					1	2		1	2	3	4	5	6		1	2	3	4	5	6					1	2	3
3	4	5	6	7	8	9	7	8	9	10	11	12	13	7	8	9	10	11	12	13	4	5	6	7	8	9	10
10	11	12	13	14	15	16	14	15	16	17	18	19	20	14	15	16	17	18	19	20	11	12	13	14	15	16	17
17	18	19	20	21	22	23	21	22	23	24	25	26	27	21	22	23	24	25	26	27	18	19	20	21	22	23	24
24	25	26	27	28	29	30	28							28	29	30	31				25	26	27	28	29	30	
31																											
1	New Year's Day						15	President's Day						17-18	PTBC Meeting Scrameento, CA						6-7	PTA NPTE					
5-6	PTA NPTE						4-6	APTA Sections Philadelphia, PA						28	Easter						27-28	PT NPTE					
18	Martin Luther King Jr.													31	César Chávez Day												
26-27	PT NPTE																										



Briefing Paper

Agenda Item 17(B)

Date: September 2, 2026
Prepared for: PTBC Members
Prepared by: Anastasia Stokes, Budget/Contracts Analyst
Subject: Budget Report

Purpose: To provide an update on the PTBC's Budget activities and statistics for FY 2025-26 (Q4).

Attachments:

1. [Expenditure Report](#)
 2. [Expenditure Measures Report](#)
 3. [Expenditure 3-Year Milestone](#)
 4. [Revenue Report](#)
 5. [Revenue Measures Report](#)
 6. [Revenue 3-Year Milestone](#)
 7. [Fund Condition](#)
-

Background:

The PTBC Budget Report is a quarterly review of the expenditure and revenues, including budget activities and analysis for the current fiscal year. The report reflects data collected from the Quarterly Department of Consumer Affairs Budget Office Projection Report and is generated by staff quarterly: Jul-Sep (Q1), Oct-Dec (Q2), Jan-Mar (Q3) and Apr-Jun (Q4).

For FY 2025–26, the PTBC's was authorized a budget allotment of \$7,393,000, which includes funding for personnel services, operating expenses, equipment, and 29.1 authorized positions to support program requirements. In Q4, PTBC identified a funding shortfall for the Attorney General (AG) and the Office of Administrative Hearings (OAH) cost. To address this issue, PTBC received approval for a one-time budget increase totaling \$305,000 through budget bill language (ITEM #1111-401), with \$183,000 allocated for the AG and \$122,000 for the OAH. This increased the budget allotment to 7,698,000. The PTBC's budget increased by \$466,000 over the previous fiscal year's (FY 2024–25) allotment of \$7,232,000. The PTBC's fund is projected to have a reserve of 8.4 months by year-end and 7.7 months by FY 2026–27 year-end.

Analysis:

PTBC spent \$1,769,816 in Q4, a 25.73% increase over the previous fiscal year's (FY2024-25) Q4 total of \$1,557,510. The higher spending was primarily driven by increases in Enforcement costs (up \$152,382) and Personnel Services (30,641). Overall, PTBC spent \$7,553,652 7.54% increase over previous fiscal year's year-end total expenditures.

PTBC collected \$1,432,364 in Q4, a 1.33% decrease from the previous fiscal year's Q4 total of \$1,451,620. Revenue changes varied by category, with increases in Licenses and Certifications (\$27,132) and Scheduled Reimbursements (\$4,361). These increases were more than offset by declines in Other Revenue (down \$15,113), Delinquent License Renewal (down \$900), License Renewal (down \$800), Other Regulatory (down \$410), and Unscheduled Reimbursements (down \$33,526). Overall, revenues decreased by \$19,256 over previous fiscal year's year-end total revenues.

No Action is being requested.

Expenditure Statistics Report

CY 2025-26 (Q4)

Expenditure Statistics Report

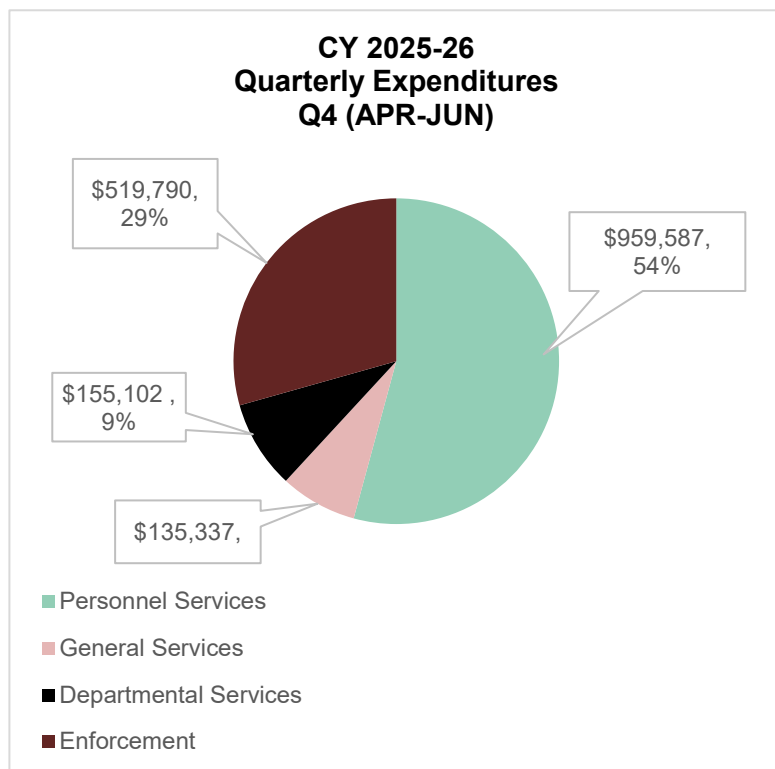
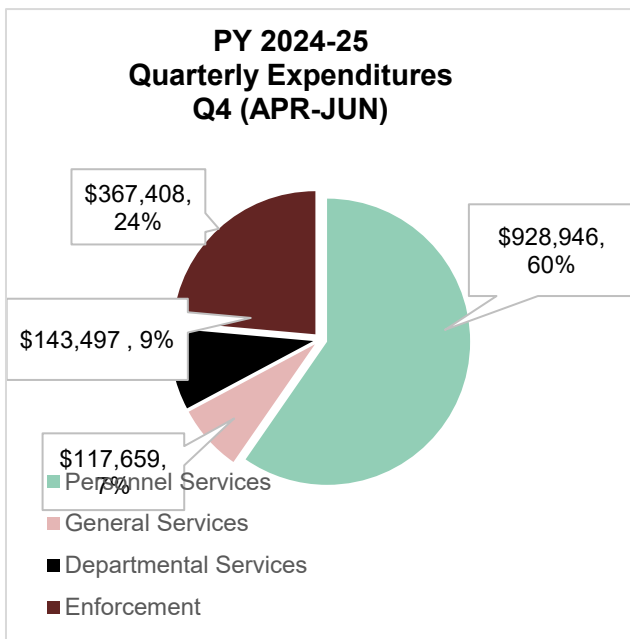
Budget Line Items	CY (2024-25)			PY (2025-26)				
	Authorized Budget	Q4 Apr - Jun	YTD (As of 6/30/25)	Authorized Budget	Q4 Apr - Jun	YTD (As of 6/30/26)	Percent Budget Spent	Balance
PERSONNEL SERVICES								
Permanent Positions	2,286,000	575,941	2,238,282	2,333,000	563,588	2,276,126	98%	56,874
Temporary Positions	0	0	11,034	0	15,060	63,554	-	(63,554)
Per Diem, Overtime & Lump Sum	12,000	21,000	59,213	12,000	20,100	56,478	471%	(44,478)
Staff Benefits	1,347,000	332,005	1,328,040	1,430,000	360,839	1,487,140	104%	(57,140)
TOTAL PERS SVS	3,645,000	928,946	3,636,569	3,775,000	959,587	3,883,298	103%	(108,298)
OPERATING EXPENSES & EQUIPMENT								
General Services Totals	541,000	117,659	449,721	462,000	135,337	411,033	89%	(12,153)
General Expenses	45,000	15,909	39,631	45,000	21,560	51,710	115%	(6,710)
Printing	22,000	12,288	18,148	22,000	14,155	18,004	82%	3,996
Communications	20,000	698	3,529	20,000	4,157	10,476	52%	9,524
Postage	11,000	5,640	10,770	11,000	7,651	14,482	132%	(3,482)
Travel (In State)	20,000	7,725	21,346	20,000	6,784	30,227	151%	(10,227)
Training	5,000	990	1,840	5,000	0	0	0%	5,000
Facilities Operations	275,000	68,567	264,081	275,000	68,860	269,167	98%	5,833
Equipment	8,000	3,840	60,549	0	11,536	16,087	-	(16,087)
C&P SRVS Internal	12,000	0	0	6,000	0	0	0%	
C&P SRVS External								
Administrative	0	0	23,868	0	0	0	-	
Health & Medical	0	0	0	0	0	0	-	
Interpreters	0	188	2,539	0	0	245	-	
Consult & Prof SVCS-External Other	123,000	0	0	58,000	635	635	1%	
Departmental Services Totals	1,200,000	143,497	1,107,206	1,184,000	155,102	1,090,957	92%	93,043
Consumer Client Services (ProRata)	1,121,000	84,874	1,025,707	1,105,000	114,858	1,041,691	94%	63,309
Departmental Services	37,000	38,802	58,713	37,000	17,678	18,627	50%	18,373
Consolidated Data Center	26,000	18,720	18,720	26,000	18,433	18,433	71%	7,567
Information Technology	16,000	1,101	4,066	16,000	4,133	12,206	76%	3,794
Enforcement Totals	1,945,000	367,408	1,830,490	2,376,000	519,790	2,168,364	91%	207,637
C&P SRVS Internal								
Attorney General	794,000	288,813	794,000	794,000	312,540	794,000	100%	0
Augmentation*	57,000	-	62,059	183,000	0	174,061	95%	
Office of Admin Hearings	110,000	54,831	110,000	110,000	51,297	110,000	100%	0
Augmentation*	36,000	0	8,343	122,000	0	10,745	9%	
C&P SRVS External								
Subject Matter Experts	100,000	32,278	94,169	100,000	54,075	117,695	118%	
Legal-Witness Fees	0	0	0	0	0	160	-	
Reim Exp-Nontaxable (Non Emp)	0	258	1,008	0	3,093	3,995	-	
Court Reporters	0	4,756	11,866	0	5,250	12,225	-	
Other Items of Expense	0	5,162	12,733	0	75	3,855	-	
DOI Investigation (ProRata)	848,000	-18,688	736,312	1,067,000	93,461	941,628	88%	125,372
Reimbursements**	-99,000			-99,000				
TOTAL OE & E	3,686,000	628,564	3,387,417	4,022,000	810,229	3,670,353	91%	351,647
TOTAL PERS SVS/OE&E	7,232,000	1,557,510	7,023,986	7,698,000	1,769,816	7,553,652	98%	144,348

*PTBC was approved a one-time AG & OAH budget augmentation for 93k in FY2024-25 and 305k in FY2025-26.

**PTBC is authorized to allocate \$99k of its revenues collected from scheduled/unscheduled reimbursements towards CY expenditures. This reimbursement is not reflected on report. Revenues over \$99k are transferred/ deposited directly to fund (year-end).

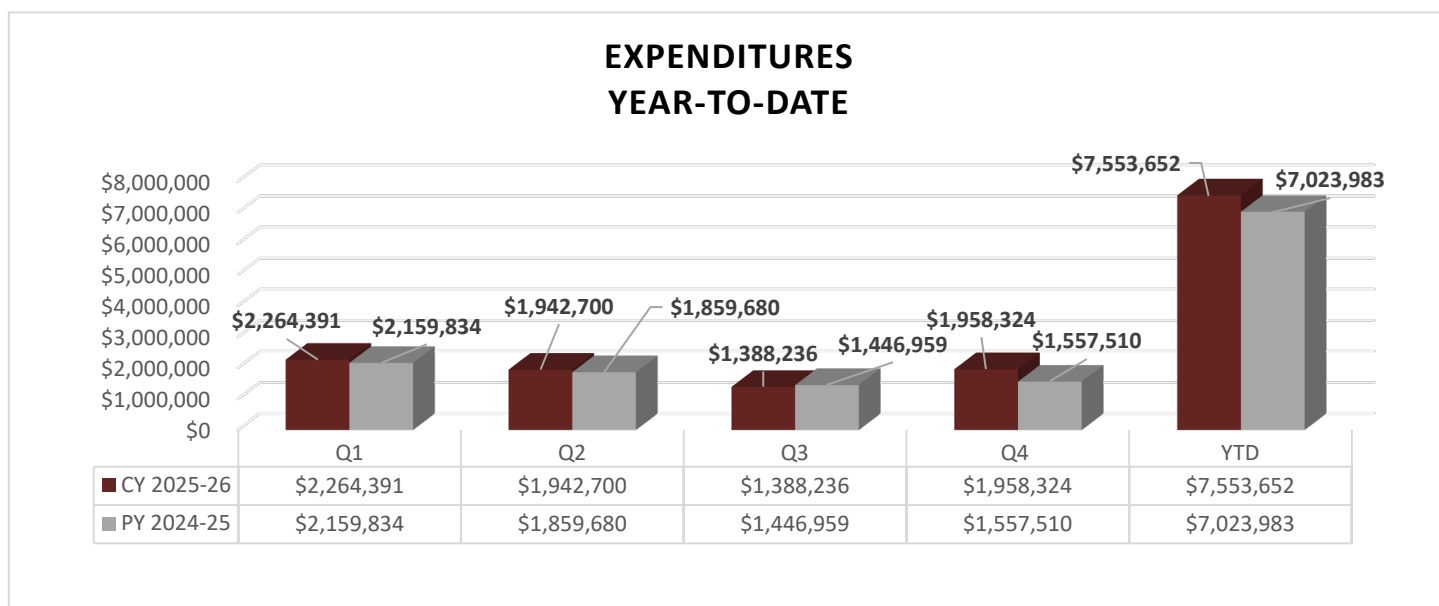
**Physical Therapy Board of California
Budget Expenditure Measures Report
CY 2025-26 (Q4)**

Agenda Item 17(B) - Attachment 2



The chart shows a overall cost increase of \$400,814 compared to Q4 of the previous fiscal year.

Personnel expenses increased by \$30,641, General Services increased by \$17,678, Departmental Services increased by \$11,605 and Enforcement costs increased by \$152,691.



The chart shows a \$529,669 or 7.54% increase over previous fiscal year (year-end) expenditures.

Expenditure Statistics Report

Budget Line Items	PY2023-24 (As of 06/30/24)	PY2024-25 (As of 06/30/25)	CY2025-26 (As of 06/30/26)	% Increase/ Decrease
PERSONNEL SERVICES				
Permanent Positions	2,020,994	2,238,282	2,276,126	13%
Temporary Positions	10,379	11,034	63,554	512%
Per Diem, Overtime & Lump Sum Cash Out	45,466	59,213	56,478	24%
Staff Benefits	1,304,759	1,328,040	1,487,140	14%
TOTAL PERS SVS	3,381,598	3,636,569	3,883,298	15%
OPERATING EXPENSES & EQUIPMENT				
General Services				
General Expenses	45,282	39,631	51,710	14%
Printing	19,795	18,148	18,004	-9%
Communications	5,340	3,529	10,476	96%
Postage	7,658	10,770	14,482	89%
Travel	27,653	21,346	30,227	9%
Training	2,297	1,840	0	-100%
Facilities Operations	263,397	264,081	269,167	2%
Equipment	17,877	60,549	16,087	-10%
C&P SRVS Internal	0	0	0	-
C&P SRVS External				-
<i>Administrative</i>	104,515	23,868	0	-100%
<i>Health & Medical</i>	0	0	0	-
<i>Interpreters</i>	0	2,539	245	-90%
<i>Consult & Prof SVCS-External Other</i>	243	0	635	161%
TOTALS	494,057	489,351	411,033	-17%
Departmental Services				
Consumer Client Services (ProRata)	834,358	1,025,707	1,041,691	25%
Departmental Services	7,245	58,713	18,627	157%
Consolidated Data Center	18,305	18,720	18,433	1%
Information Technology	1,484	4,066	12,206	723%
TOTALS	861,392	1,107,206	1,090,957	27%
Enforcement				
C&P SRVS Internal				
<i>Attorney General</i>	662,997	794,000	794,000	20%
<i>Augmentation*</i>	-	62,059	174,061	180%
<i>Office of Admin Hearings</i>	86,206	110,000	110,000	28%
<i>Augmentation*</i>	-	8,343	10,745	29%
C&P SRVS External				-
<i>Subject Matter Experts</i>	60,440	94,169	117,695	95%
<i>Legal-Witness Fees</i>	-25	0	160	-740%
<i>Reim Exp-Nontaxable (Non Emp)</i>	1,708	1,008	3,995	134%
<i>Court Reporters</i>	7,149	11,866	12,225	71%
Other Items of Expense	52	12,733	3,855	7313%
DOI Investigation (ProRata)	1,099,962	736,312	941,628	-14%
TOTALS	1,918,489	1,830,490	2,168,364	13%
TOTAL OE & E	3,273,938	3,387,417	3,670,353	12%
TOTALPERS SVS / OE & E	6,655,536	7,023,986	7,553,652	13%

PTBC cost increased by \$898,116 Or 13% from FY2023-24 to CY 2025-26.

Budget Revenue Statistics Report

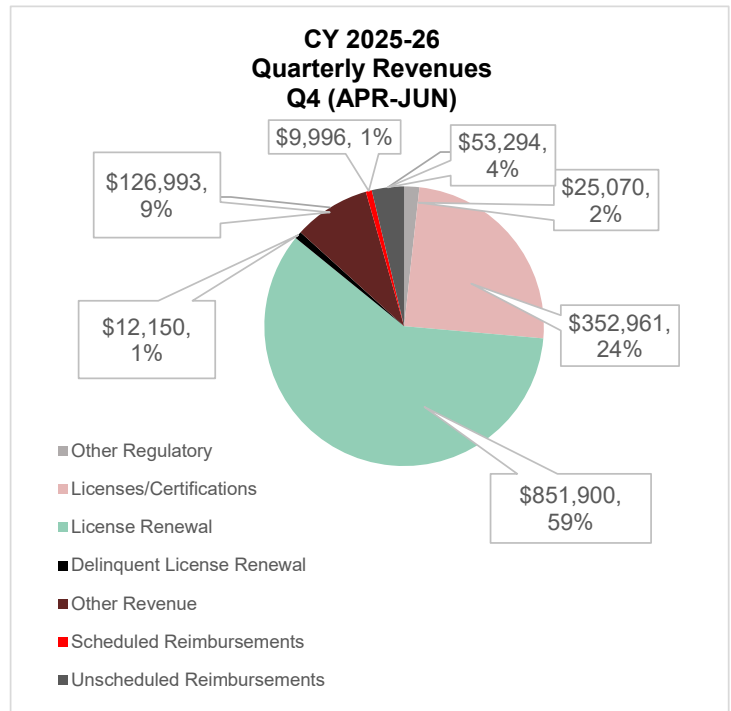
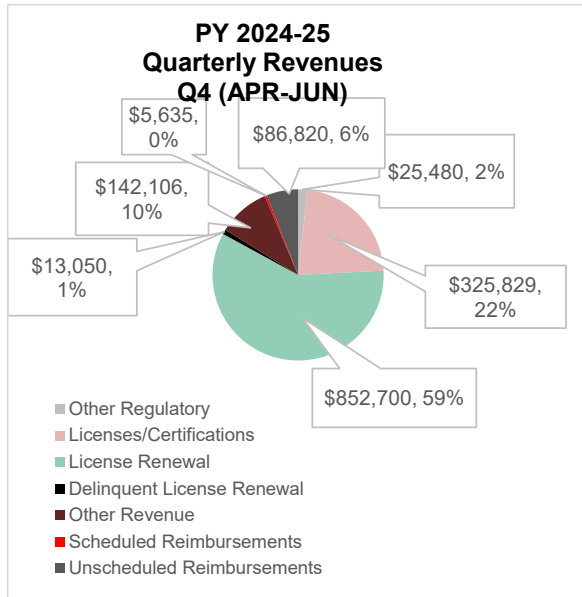
CY2025-26 (Q4)

Revenue Statistics Report

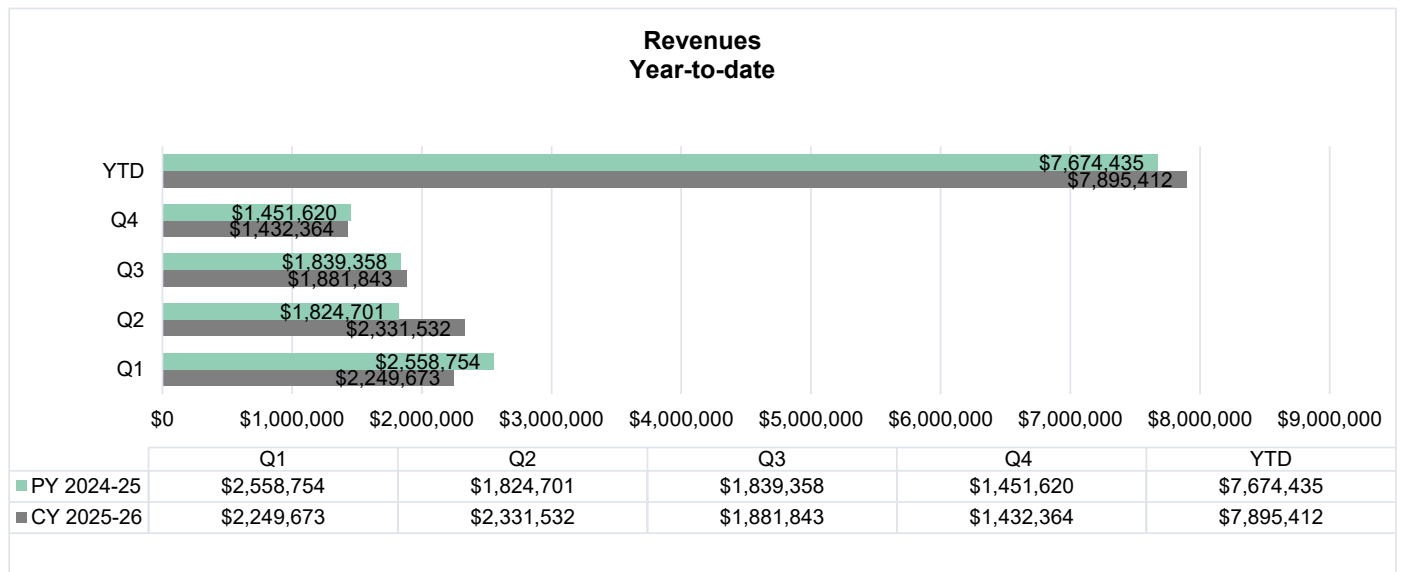
Revenue Line Items	PY2024-25		CY2025-26	
	Q4 Apr-Jun	YTD As of 6/30/25	Q4 Apr-Jun	YTD As of 6/30/26
OTHER REGULATORY				
Cite and Fine (Citations)	\$ 5,900	\$ 16,100	\$ 5,900	\$ 43,173
Endorsement (License Verification)	\$ 14,880	\$ 60,840	\$ 14,920	\$ 55,660
Duplicate License / Certificate	\$ 2,000	\$ 10,950	\$ 1,950	\$ 9,850
FTB Cite Fine Collection	\$ 500	\$ 800	\$ -	\$ 1,825
Retired App PT	\$ 2,200	\$ 6,000	\$ 2,000	\$ 6,300
Retired License App PTA	\$ -	\$ 1,400	\$ 300	\$ 1,500
Misc (Over/Short Fees)	\$ -	\$ 1	\$ -	\$ -
TOTALS	\$ 25,480	\$ 96,091	\$ 25,070	\$ 118,308
LICENSES / CERTIFICATIONS				
ENMG Exam Fee	\$ -	\$ 500	\$ -	\$ -
KEMG Exam Fee	\$ -	\$ 1,000	\$ -	\$ -
ENMG Application Fee	\$ -	\$ 100	\$ -	\$ -
KEMG Application Fee	\$ -	\$ 200	\$ -	\$ -
PTA Application & Initial License Fee	\$ 63,551	\$ 227,405	\$ 76,200	\$ 255,300
FPTA Application & Initial License Fee	\$ 3,900	\$ 11,400	\$ 2,700	\$ 12,600
PT Application Fee	\$ 164,700	\$ 565,200	\$ 173,400	\$ 620,700
PT Initial License Fee	\$ 88,699	\$ 304,696	\$ 91,249	\$ 332,697
FPT Application Fee	\$ 13,500	\$ 44,948	\$ 9,000	\$ 44,449
Refunded Reimbursements	\$ -	\$ (32)	\$ (735)	\$ (1,179)
Suspended Revenue	\$ (1,471)	\$ 14,221	\$ 3,397	\$ 11,247
Prior Year Revenue Adjustment	\$ (7,050)	\$ (18,050)	\$ (2,250)	\$ (13,706)
TOTALS	\$ 325,829	\$ 1,151,588	\$ 352,961	\$ 1,262,108
LICENSE RENEWAL				
ENMG Renewal Fee	\$ -	\$ 450	\$ 100	\$ 650
KEMG Renewal Fee	\$ 100	\$ 500	\$ 100	\$ 550
PTA Renewal Fee	\$ 211,500	\$ 1,308,300	\$ 217,200	\$ 1,376,400
PT Renewal Fee	\$ 641,100	\$ 4,470,193	\$ 634,500	\$ 4,642,950
TOTALS	\$ 852,700	\$ 5,779,443	\$ 851,900	\$ 6,020,550
DELINQUENT LICENSE RENEWAL				
ENMG Delinquent Fee	\$ -	\$ 25	\$ -	\$ -
KEMG Delinquent Fee	\$ -	\$ 50	\$ -	\$ -
PTA Delinquent Fee	\$ 3,000	\$ 11,700	\$ 4,350	\$ 15,750
PT Delinquent Fee	\$ 10,050	\$ 38,250	\$ 7,800	\$ 42,750
TOTALS	\$ 13,050	\$ 50,025	\$ 12,150	\$ 58,500
OTHER REVENUE				
Surplus Money Investments	\$ 139,011	\$ 289,439	\$ 125,894	\$ 268,467
Unclaimed/Cancelled Warrants	\$ 3,095	\$ 5,353	\$ 1,099	\$ 3,899
Dishonored Check Fees	\$ -	\$ 175	\$ -	\$ 25
TOTALS	\$ 142,106	\$ 294,967	\$ 126,993	\$ 272,391
SCHEDULED/UNSCHEDULED REIMBURSEMENTS				
Fingerprint Reports	\$ 5,635	\$ 18,010	\$ 9,996	\$ 35,753
Cost Recovery - Investigations	\$ 77,094	\$ 258,335	\$ 46,894	\$ 98,252
Cost Recovery - Probation Monitoring	\$ 9,726	\$ 25,976	\$ 6,400	\$ 29,550
TOTALS	\$ 92,455	\$ 302,321	\$ 63,290	\$ 163,555
TOTAL REVENUES	\$ 1,451,620	\$ 7,674,435	\$ 1,432,364	\$ 7,895,412

**Physical Therapy Board of California
Budget Revenue Measures Report
CY 2025-26 (Q4)**

Agenda Item 17(B) - Attachement 5



The chart shows that license renewal fees were the largest source of revenue, followed by licenses/certifications and other revenue. Overall revenues decreased by \$19,256 or 1.33% over previous fiscal year, Q4.



The chart shows a year-to-date revenue increase of \$220,977 or 2.88%, compared to the previous fiscal year.

Revenue Statistics Report

Budget Line Items	PY2023-24 (As of 6/30/24)	PY2024-25 (As of 6/30/25)	CY2025-26 (As of 6/30/26)	% Increase/ Decrease
OTHER REGULATORY				
Cite and Fine (Citations)	\$ 23,450	\$ 16,100	\$ 43,173	84.11%
Endorsement (License Verification)	\$ 71,640	\$ 60,840	\$ 55,660	-22.31%
Duplicate License / Certificate	\$ 12,150	\$ 10,950	\$ 9,850	-18.93%
FTB Cite Fine Collection	\$ 300	\$ 800	\$ 1,825	508.33%
Retired License App PT	\$ 8,000	\$ 6,000	\$ 6,300	-21.25%
Retired License App PTA	\$ 1,300	\$ 1,400	\$ 1,500	15.38%
Misc (Over/Short Fees)	\$ -	\$ 1	\$ -	-
TOTALS	\$ 116,840	\$ 96,091	\$ 118,308	1.26%
LICENSES / CERTIFICATIONS				
ENMG Exam Fee	\$ 500	\$ 500	\$ -	-100.00%
KEMG Exam Fee	\$ 500	\$ 1,000	\$ -	-100.00%
ENMG Application Fee	\$ 100	\$ 100	\$ -	-100.00%
KEMG Application Fee	\$ 100	\$ 200	\$ -	-100.00%
PTA Application & Initial License Fee	\$ 223,800	\$ 227,405	\$ 255,300	14.08%
FPTA Application & Initial License Fee	\$ 14,700	\$ 11,400	\$ 12,600	-14.29%
PT Application Fee	\$ 557,198	\$ 565,200	\$ 620,700	11.40%
PT Initial License Fee	\$ 304,338	\$ 304,696	\$ 332,697	9.32%
FPT Application Fee	\$ 49,696	\$ 44,948	\$ 44,449	-10.56%
Refunded Reimbursements	\$ -	\$ (32)	\$ (1,179)	-
Suspended Revenue	\$ 16,825	\$ 14,221	\$ 11,247	-33.15%
Prior Year Revenue Adjustment	\$ (24,031)	\$ (18,050)	\$ (13,706)	-42.97%
TOTALS	\$ 1,143,726	\$1,151,588	\$ 1,262,108	10.35%
LICENSE RENEWAL				
ENMG Renewal Fee	\$ 550	\$ 450	\$ 650	18.18%
KEMG Renewal Fee	\$ 650	\$ 500	\$ 550	-15.38%
PTA Renewal Fee	\$ 1,270,050	\$ 1,308,300	\$ 1,376,400	8.37%
PT Renewal Fee	\$ 4,381,369	\$ 4,470,193	\$ 4,642,950	5.97%
TOTALS	\$ 5,652,619	\$ 5,779,443	\$ 6,020,550	6.51%
DELINQUENT LICENSE RENEWAL				
ENMG Delinquent Fee	\$ -	\$ 25	\$ -	-
KEMG Delinquent Fee	\$ -	\$ 50	\$ -	-
PTA Delinquent Fee	\$ 10,950	\$ 11,700	\$ 15,750	43.84%
PT Delinquent Fee	\$ 34,050	\$ 38,250	\$ 42,750	25.55%
TOTALS	\$ 45,000	\$ 50,025	\$ 58,500	30.00%
OTHER REVENUE				
Surplus Money Investments	\$ 255,807	\$ 289,439	\$ 268,467	4.95%
Unclaimed/Cancelled Warrants	\$ 2,241	\$ 5,353	\$ 3,899	73.98%
Dishonored Check Fees	\$ 25	\$ 175	\$ 25	0.00%
Misc Revenue	\$ 25	\$ -	\$ -	-
TOTALS	\$ 258,098	\$ 294,967	\$ 272,391	5.54%
SCHEDULED/UNSCHEDULED REIMBURSEMENTS				
Fingerprint Reports	\$ 16,268	\$ 18,010	\$ 35,753	119.78%
Cost Recovery - Investigations	\$ 171,822	\$ 258,335	\$ 98,252	-42.82%
Cost Recovery - Probation Monitoring	\$ 28,349	\$ 25,976	\$ 29,550	4.24%
TOTALS	\$ 216,439	\$ 302,321	\$ 163,555	-24.43%
TOTAL REVENUES	\$ 7,432,722	\$ 7,674,435	\$ 7,895,412	6.23%

0759 - Physical Therapy Analysis of Fund Condition
(Dollars in Thousands)

Agenda Item 17(B) - Attachment 7

2026 Budget Act
DCA, Budget Office Prepared 8.31.2026

PY based on FM13 actuals

	Actual 2024-25	PY 2025-26	CY 2026-27	BY 2027-28	BY +1 2028-29
BEGINNING BALANCE	\$ 5,589	\$ 5,786	\$ 5,542	\$ 5,260	\$ 4,744
Prior Year Adjustment	\$ 92	\$ -	\$ -	\$ -	\$ -
Adjusted Beginning Balance	\$ 5,681	\$ 5,786	\$ 5,542	\$ 5,260	\$ 4,744
REVENUES, TRANSFERS AND OTHER ADJUSTMENTS					
Revenues					
4121200 - Delinquent fees	\$ 50	\$ 59	\$ 49	\$ 49	\$ 49
4127400 - Renewal fees	\$ 5,779	\$ 6,021	\$ 6,158	\$ 6,158	\$ 6,158
4129200 - Other regulatory fees	\$ 96	\$ 118	\$ 98	\$ 98	\$ 98
4129400 - Other regulatory licenses and permits	\$ 1,152	\$ 1,262	\$ 1,163	\$ 1,163	\$ 1,163
4163000 - Income from surplus money investments	\$ 289	\$ 268	\$ 212	\$ 200	\$ 167
4171400 - Escheat of unclaimed checks and warrants	\$ 5	\$ 4	\$ -	\$ -	\$ -
Totals, Revenues	\$ 7,371	\$ 7,732	\$ 7,680	\$ 7,668	\$ 7,635
TOTALS, REVENUES, TRANSFERS AND OTHER ADJUSTMENTS	\$ 7,371	\$ 7,732	\$ 7,680	\$ 7,668	\$ 7,635
TOTAL RESOURCES	\$ 13,052	\$ 13,518	\$ 13,222	\$ 12,928	\$ 12,379
Expenditures:					
1111 Department of Consumer Affairs (State Operations)	\$ 6,771	\$ 7,420	\$ 7,410	\$ 7,632	\$ 7,861
9892 Supplemental Pension Payments (State Operations)	\$ 21	\$ -	\$ -	\$ -	\$ -
9900 Statewide General Administrative Expenditures (Pro Rata) (State Operations)	\$ 474	\$ 556	\$ 552	\$ 552	\$ 552
TOTALS, EXPENDITURES AND EXPENDITURE ADJUSTMENTS	\$ 7,266	\$ 7,976	\$ 7,962	\$ 8,184	\$ 8,413
FUND BALANCE					
Reserve for economic uncertainties	\$ 5,786	\$ 5,542	\$ 5,260	\$ 4,744	\$ 3,965
Months in Reserve	8.7	8.4	7.7	6.8	5.7

NOTES:

1. Assumes workload and revenue projections are realized in BY and ongoing.
2. Expenditure growth projected at 3% beginning BY.



Briefing Report

Agenda Item 18

Date: August 21, 2026

Prepared for: PTBC Members

Prepared by: Valerie Kearney

Subject: Licensing Services Report

Purpose:

To provide an update on the most recent activities and the state of the Licensing Services program.

Attachments:

- [Application Services Statistics](#)
- [Application Processing Times](#)
- [Examination Statistics](#)
- [License Maintenance Statistics](#)
- [Continuing Competency Statistics](#)
- [3-Year Comparison](#)

Data Format:

The format of the reports displays year-to-date comparisons of the current fiscal year and the previous fiscal year as well as data for each quarter of the current fiscal year.

Licensing Services Update:

Applications Unit

During FY 2025/26, the Applications Unit saw an uptick in initial license applications. Physical Therapist (PT) applications increased by 10%, while Physical Therapist Assistant (PTA) applications rose by 12% compared to the same period last year resulting in an overall 10% increase.

Among U.S.-educated applicants, PT submissions were up 11% and PTA submissions climbed by 12%. Endorsement applications received grew by 18%, foreign-educated applications experienced a 3% increase, and military applications increased by 8% relative to Q1-Q4 of FY 2024/25.

Out of the total 3,131 initial applications received for FY 2025/26, U.S.-educated candidates accounted for 93%. Of these, 63% applied via examination and 37% through endorsement. Foreign-educated and military applications represented 7% and 3% respectively.

Processing times averaged 20 days for U.S. graduates, 27 days for endorsement applicants, 53 days for foreign-educated applicants, and 7 days for military applicants. This data is for applications completed during this timeframe. The target turnaround time to license issuance for U.S. graduate complete applications remains at 45 days for endorsement applications and 90 days for new graduate applications.

License Maintenance

For Q1-Q4 FY 2025/26, License Maintenance processed 91 Retired Status requests, marking an 8% increase from the 84 requests handled in FY 2024/25. The average processing time for these requests was just one day. Renewal activity totaled 19,991 licenses renewed – a 4% rise over Q1 through Q4 last year.

On April 20, 2026, an automated, staff-intervention hybrid verification request fulfillment system was launched. This streamlined and more efficient verification process resulted in a Q4 FY 2025/26 processing time of 8 days, a dramatic decrease from the Q3 processing time of 21 days.

Continuing Competency

During FY 2025/26, the Continuing Competency Unit audited 415 PT licensees, with a pass rate of 94%, up 2% from the last fiscal year. 125 PTA licensees were audited for FY 2025/26 and achieved an 89% pass rate, resulting in a 6% increase over FY 2024/25.

Two potential approaches for modernizing the licensee auditing process are being explored. The first approach would be fully contained in Breeze, utilizing a new audit transaction that provides an interface for the licensee to upload CEU documents. The Breeze audit transaction is currently under development for another DCA Board and would require modification to be PTBC-specific. The second approach would incorporate internal automated systems to handle routine, repetitive tasks; Box for document uploads; and a simplified Breeze audit transaction (not yet in development). Both Breeze audit transactions, used in their respective auditing methods, would enable document storage and tracking for reporting purposes. Each approach aims to make the licensee audit process more streamlined and efficient.

Approval Agencies

Approval Agency compliance audits are ongoing, with 15 agencies selected through Q4 of FY 2025/26. Six agencies have successfully completed the audit; nine agencies are in progress. The purpose of these audits is to verify compliance with regulatory requirements, as well as to guide agencies to regulatory compliance. Consequently, no agency has failed an audit as of this reporting period, though several audits in progress are receiving assistance to achieve compliance.

Box continues to garner positive feedback from both agencies and audited licensees for its ease of use.

Application Services Data Summary:

Endorsement	37%
Exam	63%
U.S. Educated	93%
Foreign Educated	7%
Military	3%

License Maintenance Data Summary:

Current Licensees	56%
Inactive	2%
Delinquent	10%
Retired	1%

** 31% includes non-renewable license statuses such as cancelled, revoked, deceased, etc.*

Action Requested:

None.

Application Services Statistics Report

Licenses Issued

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	2,071	714	529	422	474	2,139	3%
Physical Therapist Assistant (PTA)	787	242	236	154	157	789	0%
Total	2,858	956	765	576	631	2,928	2%

Total Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	2,036	639	543	428	626	2,236	10%
Physical Therapist Assistant (PTA)	801	256	202	177	260	895	12%
Total	2,837	895	745	605	886	3,131	10%

U.S. Educated Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	1,875	599	502	384	589	2,074	11%
Physical Therapist Assistant (PTA)	762	245	193	163	250	851	12%
Total	2,637	844	695	547	839	2,925	11%

Foreign Educated Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	160	40	41	44	36	161	1%
Physical Therapist Assistant (PTA)	39	11	9	14	10	44	13%
Total	199	51	50	58	46	205	3%

Endorsement Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	792	229	226	226	254	935	18%
Physical Therapist Assistant (PTA)	129	38	37	45	31	151	17%
Total	921	267	263	271	285	1,086	18%

Military Applications Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	43	7	7	8	18	40	-7%
Physical Therapist Assistant (PTA)	44	14	10	12	18	54	23%
Total	87	21	17	20	36	94	8%

Physical Therapy Board of California
Application Services
Fiscal Year 2025/26 - Q1, Q2, Q3, Q4

Total Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	27	24	23	21	22	22	-17%
Physical Therapist Assistant (PTA)	35	24	21	15	12	19	-47%
Total	30	24	22	19	19	21	-28%

* Processing Times are provided in the average number of days. Values of 0 are shown for any averages less than 1 day.

U.S. Educated Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	25	21	22	19	20	21	-19%
Physical Therapist Assistant (PTA)	35	24	20	14	11	19	-48%
Total	29	22	21	18	18	20	-30%

Foreign Educated Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	52	64	53	49	52	56	7%
Physical Therapist Assistant (PTA)	40	43	41	27	39	37	-7%
Total	49	62	50	46	50	53	7%

Endorsement Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	23	30	29	25	27	27	19%
Physical Therapist Assistant (PTA)	20	24	27	21	23	23	15%
Total	23	29	28	24	26	27	18%

Military Applications Processing Times							
	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	6	5	4	8	6	6	-9%
Physical Therapist Assistant (PTA)	9	5	6	7	15	7	-21%
Total	8	5	5	7	10	7	-15%

Application Services Report - Examination Statistics

National PT and PTA Examination - California Statistics

Accredited PT Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	510	282	197	221	1,210	481	315	210	223	1,229	↑ 2%
Fail	96	128	105	43	372	99	101	106	64	370	↓ -1%
Total	606	410	302	264	1,582	580	416	316	287	1,599	↑ 1%
Pass Rate	84%	69%	65%	84%	75%	83%	76%	66%	78%	76%	↑ 0%

Non-Accredited PT Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	10	7	10	12	39	8	8	11	11	38	↓ -3%
Fail	16	20	9	14	59	15	15	16	12	58	↓ -2%
Total	26	27	19	26	98	23	23	27	23	96	↓ -2%
Pass Rate	38%	26%	53%	46%	41%	35%	35%	41%	48%	40%	↓ -3%

Accredited PTA Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	227	193	143	77	640	205	189	108	136	638	↓ 0%
Fail	106	99	78	55	338	86	88	75	59	308	↓ -9%
Total	333	292	221	132	978	291	277	183	195	946	↓ -3%
Pass Rate	68%	66%	65%	58%	64%	70%	68%	59%	70%	67%	↑ 4%

Non-Accredited PTA Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	5	7	5	4	21	2	3	4	4	13	↓ -38%
Fail	8	7	2	5	22	6	7	5	4	22	→ 0%
Total	13	14	7	9	43	8	10	9	8	35	↓ -19%
Pass Rate	38%	50%	71%	44%	51%	25%	30%	44%	50%	37%	↓ -27%

CA Law Exam (CLE) / CA Jurisprudence Assessment Module (CAL-JAM)

Accredited Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	1,162	661	522	816	3,161	894	650	629	926	3,099	↓ -2%
Fail	21	11	6	4	42	8	4	9	9	30	↓ -29%
Total	1,183	672	528	820	3,203	902	654	638	935	3,129	↓ -2%
Pass Rate	98%	98%	99%	100%	99%	99%	99%	99%	99%	99%	↑ 0%

Physical Therapy Board of California
Licensing: Examination Statistics
Fiscal Year 2025/26 Q1-Q4

Non-Accredited Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	72	40	48	38	198	49	40	50	45	184	📉 -7%
Fail	4	2	2	3	11	3	2	0	1	6	📉 -45%
Total	76	42	50	41	209	52	42	50	46	190	📉 -9%
Pass Rate	95%	95%	96%	93%	95%	94%	95%	100%	98%	97%	📈 2%

National PT and PTA Examination - National Statistics											
Accredited PT Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	5,123	2,028	1,888	3,573	12,612	4,834	2,285	2,008	3,766	12,893	⬆️ 2%
Fail	921	908	777	623	3,229	1,233	840	843	804	3,720	⬆️ 15%
Total	6,044	2,936	2,665	4,196	15,841	6,067	3,125	2,851	4,570	16,613	⬆️ 5%
Pass Rate	85%	69%	71%	85%	77%	80%	73%	70%	82%	76%	⬇️ -1%

Non-Accredited PT Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	293	296	186	273	1,048	176	229	128	167	700	📉 -33%
Fail	473	602	449	482	2,006	439	379	303	304	1,425	📉 -29%
Total	766	898	635	755	3,054	615	608	431	471	2,125	📉 -30%
Pass Rate	38%	33%	29%	36%	34%	29%	38%	30%	35%	33%	📉 -4%

Accredited PTA Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	2,056	1,087	807	802	4,752	2,142	1,052	790	880	4,864	⬆️ 2%
Fail	930	602	428	378	2,338	775	629	423	415	2,242	⬆️ -4%
Total	2,986	1,689	1,235	1,180	7,090	2,917	1,681	1,213	1,295	7,106	⬆️ 0%
Pass Rate	69%	64%	65%	68%	67%	73%	63%	65%	68%	67%	⬆️ 1%

Non-Accredited PTA Program											
	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	87	114	94	84	379	120	117	103	96	436	⬆️ 15%
Fail	66	69	63	74	272	112	134	100	122	468	⬆️ 72%
Total	153	183	157	158	651	232	251	203	218	904	⬆️ 39%
Pass Rate	57%	62%	60%	53%	58%	52%	47%	51%	44%	48%	⬆️ -17%

Physical Therapy Board of California
Licensing: Examination Statistics
Fiscal Year 2025/26 Q1-Q4

Jurisprudence Exam (LAW) - National Statistics

Accredited Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	994	688	685	901	3,268	828	686	636	679	2,829	↓ -13%
Fail	200	184	153	216	753	191	196	203	220	810	↑ 8%
Total	1,194	872	838	1,117	4,021	1,019	882	839	899	3,639	↓ -10%
Pass Rate	83%	79%	82%	81%	81%	81%	78%	76%	76%	78%	↓ -4%

Non-Accredited Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	46	35	38	32	151	23	27	16	29	95	↓ -37%
Fail	11	5	16	8	40	6	13	10	14	43	↑ 8%
Total	57	40	54	40	191	29	40	26	43	138	↓ -28%
Pass Rate	81%	88%	70%	80%	80%	79%	68%	62%	67%	69%	↓ -13%

Jurisprudence Assessment Module (JAM) - National Statistics

Accredited Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	6,623	8,644	11,166	8,245	34,678	7,767	14,252	18,124	7,334	47,477	↑ 37%
Fail	97	1,608	697	246	2,648	527	571	575	720	2,393	↓ -10%
Total	6,720	10,252	11,863	8,491	37,326	8,294	14,823	18,699	8,054	49,870	↑ 34%
Pass Rate	99%	84%	94%	97%	94%	94%	96%	97%	91%	94%	↑ 1%

Non-Accredited Program

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	Q4	YTD	
Pass	594	558	631	649	2,432	680	1,334	1,568	593	4,175	↑ 72%
Fail	10	26	15	16	67	19	33	28	32	112	↑ 67%
Total	604	584	646	665	2,499	699	1,367	1,596	625	4,287	↑ 72%
Pass Rate	98%	96%	98%	98%	97%	97%	98%	98%	95%	97%	↓ 0%

License Maintenance Statistics Report

License Status Count

	Fiscal Year 2025/26				
	Current	Inactive	Delinquent	Retired	Cancelled
Physical Therapist (PT)	32048	1206	5867	455	18071
Physical Therapist Assistant (PTA)	9686	328	1764	105	4834
Total	41734	1534	7631	560	22905

Renewals Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Physical Therapist (PT)	14,894	3,935	3,826	3,785	3,837	15,383	3%
Physical Therapist Assistant (PTA)	4,341	1,185	1,091	1,133	1,199	4,608	6%
Total	19,235	5,120	4,917	4,918	5,036	19,991	4%

Other License Maintenance Requests Received

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Address Changes	3,088	880	715	836	717	3,148	2%
Duplicates <i>(PT Wall Certificates)</i>	220	33	68	50	43	194	-12%
License Verifications	891	233	154	243	232	862	-3%
Name Changes	443	131	120	131	116	498	12%
Retired	84	18	24	27	22	91	8%

License Maintenance Requests Processing Times

	FY 2024/25	Fiscal Year 2025/26					Year to Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Address Changes	0	0	0	0	0	0	214%
Duplicates <i>(PT Wall Certificates)</i>	0	0	0	0	0	0	-83%
License Verifications	7	17	14	21	8	14	112%
Name Changes	6	15	10	18	9	13	102%
Renewals	3	2	3	2	2	2	-20%
Retired	0	1	0	0	2	1	272%

* Processing Times are provided in the average number of days. Values of 0 are shown for any averages less than 1 day.

Physical Therapy Board of California
Continuing Competency Report

Continuing Competency Audit Statistics

Physical Therapist

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q4	Q1	Q2	Q3	Q4	YTD through Q4	
Pass	63	67	90	92	312	97	108	106	79	390	↑ 25%
Fail	4	2	11	13	30	10	7	2	6	25	↓ -17%
Total	67	69	101	105	342	107	115	108	85	415	↑ 21%
Pass Rate	94%	97%	89%	88%	92%	91%	94%	98%	93%	94%	↑ 2%

Physical Therapist Assistant

	Fiscal Year 2024/25					Fiscal Year 2025/26					Year → Year Change
	Q1	Q2	Q3	Q4	YTD through Q4	Q1	Q2	Q3	Q4	YTD through Q4	
Pass	17	17	22	27	83	27	32	24	28	111	↑ 34%
Fail	3	4	7	3	17	2	2	6	4	14	↓ -18%
Total	20	21	29	30	100	29	34	30	32	125	↑ 25%
Pass Rate	85%	81%	76%	90%	83%	93%	94%	80%	88%	89%	↑ 7%

Approval Agencies and Courses

Approval Agencies	125
-------------------	-----

Physical Therapy Board of California
Licensing Services
3-Year Comparison FYs 2023/2024 – 2025/2026

PHYSICAL THERAPIST & PHYSICAL THERAPIST ASSISTANT COMBINED

PT & PTA	Total Applications	Accredited (U.S.)	Endorsement (OOS)	Non-Accredited (Foreign)
2023-24	2,795	2,574	846	219
2024-25	2,837	2,637	815	200
2025-26	3,131	2,925	1,086	205

PHYSICAL THERAPIST

PT	Total Applications	Accredited (U.S.)	Endorsement (OOS)	Non-Accredited (Foreign)
2023-24	2,030	1,857	739	171
2024-25	2,036	1,874	693	160
2025-26	2,236	2,074	935	161

PHYSICAL THERAPIST ASSISTANT

PTA	Total Applications	Accredited (U.S.)	Endorsement (OOS)	Non-Accredited (Foreign)
2023-24	765	717	107	48
2024-25	801	762	122	39
2025-26	895	851	151	44

LICENSES ISSUED

FY	PT	PTA
2023-24	1,910	697
2024-25	2,071	787
2025-26	2,139	789



Briefing Paper

Agenda Item 19

Date: August 21, 2026

Prepared for: PTBC Members

Prepared by: Carole Phelps, Enforcement Manager

Subject: Consumer Protection Services (CPS) Program

Purpose: Update on Consumer Protection Services Program
FY 2025/2026, Quarter 4

Attachments: [A. CPS Statistics Report for FY 25/26, Q4](#)
[B. CPS 3 Year Performance Measures](#)
[C. Disciplinary Summary for FY 25/26, Q4](#)

Update:

CPS staff and Board management, together with the Board's newly assigned DAG Liaison, have planned and organized an Expert Consultant Training session to be held in conjunction with this Board Meeting. Training materials have been reviewed and updated to provide our current and future experts with a library of resources. The training session will take place on Tuesday, September 22nd, and invitations have been sent to both current experts and other current licensees who have expressed interest in serving in this capacity. Through this training, the Board is hopeful to be able to onboard between 5-10 new experts located throughout California.

The Board is always accepting new applications from physical therapist licensees interested in serving as Expert Consultants. One of the Board's goals is to hold more frequent expert consultant training sessions, and future trainings are already being discussed and planned. Information about the Expert Consultant Program including the criteria to qualify are available on the Board's website, in both the Enforcement tab and the Licensee tab by following the "Expert Consultant/Practice Monitor Program" link.

The CPS Unit and PTBC Management continue to hold frequent meetings with our contacts at the Division of Investigation (DOI) and the Attorney General's Office (AG) to discuss outstanding issues and collaborate to ensure effective case and program management.

CPS staff have begun attending monthly webinars hosted by Recovery Trek for training purposes. The webinars cover different aspects of substance abuse, drug testing, and

addiction recovery, and they have helped staff become more informed of current trends as they relate to the substance use/abuse cases they investigate.

Attachment A: CPS Statistics Report for FY 2025/2026, Quarter 4

Performance Measure 1 (Complaint Intake) shows that the PTBC received and opened a total of 141 cases this quarter, including 102 consumer complaints, and 39 reports of arrest or conviction. For the year, 437 complaints and 172 convictions were received, for an annual total of 609 cases. PTBC has received 6% more complaints overall this fiscal year compared to last fiscal year.

Performance Measure 2 (Complaint Intake) measures the average number of days after receipt until the PTBC initiates a case and sends an acknowledgement letter to the Complainant. This quarter's average is 4 days, well under the target of 9 days.

Performance Measures 3 (Investigations) shows the average case age in days for all cases that did not result in a referral to the Attorney General's Office for formal discipline. The average case age was 158 days for this quarter, and 190 days for the year. This is 9% higher compared to last year. These numbers are known to fluctuate greatly, as they reflect the average of all cases, and encompass entire investigative process that involves the timelines, workloads, and response times of not only Enforcement staff, but of all involved parties and agencies. PTBC's target for this Performance Measure is 180 days, so we did not meet the target, although year-to-date, 67% of cases were closed within the target timeframe.

Performance Measure 4 (AG/Formal Discipline) captures the average case age in days for cases that were referred to the Attorney General's Office for formal discipline. Fifteen (15) cases were finalized at the AG's office this quarter, taking an average of 774 days from receipt of complaint to case closure. Our annual average for case aging is 848 days, which is a 30% increase over last fiscal year. With the relatively small number of cases closed, and the complexity of investigation that is often required for cases that result in discipline, only 21% of the cases closed in the quarter took 540 days or less. Most cases took between two (2) and three (3) years to complete. In addition, this Performance Measure includes the involvement of not only Enforcement staff, but of all involved parties and agencies, such as the reporting party, the licensee, involved healthcare facilities, the Division of Investigation, the Attorney General's Office, and the Office of Administrative Hearing.

In summary for Quarter 4 of Fiscal Year 2025-2026, staff initiated 141 new cases, issued 5 citations, completed 120 desk investigations, referred 16 cases to the Attorney General's Office, and closed 15 cases after referral to the AG's Office. For the year, staff initiated 609 new cases, issued 35 citations, completed 457 desk investigations, referred 51 cases to the AG's Office, and closed 52 cases after referral to the AG's Office.

Attachment B: Three-Year Performance Measures

This report summarizes the Board's Performance Measures looking back on the last three fiscal years. Of note, the number of total complaints received has risen from 512 complaints in FY 23-24 to 609 complaints in FY 25-26. Both consumer complaints and reports of arrest/conviction have gone up over the 3-year period. Intake timeframes have remained steady, but both Investigation and Discipline timeframes have fluctuated slightly, as can be expected due to the differing complexities of each individual case.

Attachment C: Disciplinary Summary

Disciplinary Summary of all formal discipline imposed for Quarter 4 of FY 2025-2026. In this quarter, one (1) licensee publicly reprimanded, four (4) licensees were placed on probation, one (1) licensee stipulated to a disciplinary license surrender, and three (3) licensees lost their privilege to practice physical therapy by revocation order. Disciplinary actions are public record and are available through the DCA License Search.

<https://search.dca.ca.gov/>

Action Requested: No Action Required

Consumer Protection Services Statistics Report

Complaints Received

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM1: Complaints Received	394	110	121	104	102	437	↑ 11%
PM1: Convictions/Arrest Received	182	40	40	53	39	172	↓ -5%
PM1: Total Received	576	150	161	157	141	609	↑ 6%

Intake

Target: 9 Days	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM2: Intake/Avg. Days	3	3	3	3	4	3	↑ 8%

Investigations

Target: 180 Days	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM3: Cycle Time-Investigation	174	184	187	231	158	190	↑ 9%
PM3a: Intake Only	3	2	3	3	3	3	↓ -8%
PM3b: Investigation Only	169	179	179	226	154	185	↑ 9%
PM3c: Post Investigation Only	2	3	5	3	1	3	↑ 50%

Investigation Case Aging

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Up to 90 Days	50%	66	62	28	60	45%	↓ -5%
91 - 180 Days	16%	27	34	20	22	22%	↑ 6%
181 Days - 1 Year (365)	18%	14	26	20	28	19%	↑ 1%
1 to 2 Years (366-730)	12%	18	17	4	6	9%	↓ -3%
2 to 3 Years (731-1092)	2%	4	5	4	3	3%	↑ 1%
Over 3 Years (1093 +)	1%	2	1	3	1	1%	↑ 0%

Transmittals to Attorney General (AG)

Target: 540 Days	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
PM4: AG Cases	654	981	876	762	774	848	↑ 30%
PM4a: Intake Only	4	1	3	3	3	3	↓ -38%
PM4b: Investigation Only	250	565	422	422	346	439	↑ 76%
PM4c: Pre-AG Transmittal	4	7	1	1	1	3	↓ -38%
PM4d: Post-AG Transmittal	397	408	450	336	422	404	↑ 2%

AG Case Aging

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Up to 1 Year (365)	21%	2	0	1	1	8%	↓ -13%
1 Year- 18 Months (366-540)	23%	0	0	5	2	13%	↓ -10%
18 Months to 2 Years (541-730)	23%	1	3	2	5	21%	↓ -2%
2 to 3 Years (731-1092)	26%	3	6	7	4	38%	↑ 12%
3 to 4 Years (1093-1461)	7%	3	1	2	3	17%	↑ 10%
Over 4 Years (1462+)	0%	1	0	0	0	2%	↑ 2%

AG Transmittals							
	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
AG Cases Initiated	64	7	19	9	16	51	↓ -20%
AG Cases Pending	64	62	69	54	51	51	↓ -20%
AG Cases Closed	39	10	10	17	15	52	↑ 33%
Actions							
	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Citations	36	8	14	8	5	35	↓ -3%
Public Letters of Reprimand	5	2	5	0	1	8	↑ 60%
Statements of Issues Filed	1	0	0	1	0	1	→ 0%
License Denials	3	1	1	0	2	4	↑ 33%
Accusations Filed	25	7	7	6	14	34	↑ 36%
Petition to Revoke Probation	3	1	0	1	0	2	↓ -33%
Public Reprovals	3	0	0	0	0	0	↓ -100%
Probation	13	1	2	3	4	10	↓ -23%
Disciplinary Surrender	4	2	0	2	1	5	↑ 25%
Revocation	9	2	1	4	3	10	↑ 11%
Other Legal Actions							
	FY 24/25	Fiscal Year 2025/2026					Year → Year Change
	YTD	Q1	Q2	Q3	Q4	YTD	
Interim Suspension Ordered	1	0	0	0	1	1	→ 0
PC 23 Ordered	2	0	0	1	1	2	→ 0

PM2: Cycle Time - Intake - Average number of days from the date the complaint was received to the date the complaint was closed or assigned for investigation (assigned to staff).

PM3: Cycle Time - Investigations - Average number of days to complete the entire enforcement process for complaints not transmitted to the AG for formal discipline. (includes intake and investigation days)

PM3a: Intake Only - Of the cases included in PM3, the average number of days from the date the complaint was received to the date the complaint was assigned for investigation.

PM3b: Investigation Only - Of the cases included in PM3, the average number of days from the date the complaint was assigned for investigation to the date the investigation was completed. (without intake)

PM3c: Post Investigation Only - Of the cases included in PM3, the average number of days from the date the investigation was completed to the date of the case outcome or non-AG formal discipline effective date.

PM4: Cycle Time-AG Transmittal - Average number of days to complete the enforcement process for cases investigated and transmitted to the AG for formal discipline. (includes intake & investigation to final outcome of cases transmitted to the AG - includes withdraws, dismissals, etc.)

PM4a: AG Transmittal - Intake Only - Of the cases included in PM4, the average number of days from the date the complaint was received to the date the complaint was assigned for investigation.

PM4b: AG Transmittal - Investigation Only - Of the cases in PM4, the average number of days from the date the complaint was assigned for investigation to the date the investigation was completed.

PM4c: AG Transmittal - Pre AG Transmittal - Of the cases in PM4, the average number of days from the date the investigation was completed to the date the case was transmitted to the AG.

PM4d: AG Transmittal - Post AG Transmittal - Of the cases in PM4, the average number of days from the date the case is transmitted to the AG to the date of the case outcome or formal discipline effective date.

Fiscal Year	2023-2024	2024-2025	2025-2026
PM1 Volume - Complaints Received. (Non conviction/arrest related)	361	394	437
PM1 Volume - Conviction/Arrest Reports Received	151	182	172
Total Complaints Received	512	576	609
PM2 Cycle Time - Intake Average number of days from the date the complaint was received to the date the complaint was closed or assigned for investigation within the reference period.	3	3	3
PM3 Cycle Time-No Discipline (Target 180 Days) Average Number of Days to complete the entire enforcement process for complaints investigated and not transmitted to the AG for formal discipline (Includes intake, investigation, and case outcome or non-AG formal discipline.	166	174	190
PM3a Intake Only Of the cases included in PM3, the average number of days from the date the complaint was received to the date the complaint was assigned for investigation.	4	3	3
PM3b Investigation Of the cases included in PM3, the average number of days from the date the complaint was assigned for investigation, to the date the investigation was completed.	160	169	185
PM3c Post Investigation Of the cases included in PM3, the average number of days from the date the investigation was completed, to the date the case outcome or non AG formal discipline effective date. was transmitted to the AG.	2	2	3
PM 4 Cycle Time-Discipline (Target 540 Days) Average Number of Days to complete the Enforcement process for cases investigated and transmitted to the AG for formal discipline within the reference period.	747	654	848
PM4a Intake Only Of the cases included in PM4, the average number of days from the date the complaint was received, to the date the complaint was assigned for investigation.	4	4	3
PM4b Investigation Only Of the cases in PM4, the average number of days from the date the complaint was assigned for investigation, to the date the investigation was completed.	453	250	439
PM4c Pre-AG Transmittal Of the cases included in PM4, the average number of days from the date the investigation was completed, to the date the case was transmitted to the AG.	1	4	3
PM4d Post--AG Transmittal Of the cases included in PM4, the average number of days from the date the case is transmitted to the AG, to the date of the case outcome or formal discipline effective date.	289	397	404
Total Final Orders	41	39	52

**Disciplinary Summary
Fiscal Year 2025-2026 / Quarter 4**

The following is a list of disciplinary actions taken by the Physical Therapy Board of California for the months of April 2026 through June 2026. Except for situations where the licensee has obtained a court ordered stay, Decisions become operative on the Effective Date. Stay orders do not occur in stipulated decisions, which are negotiated settlements waiving court appeals.

Copies of Accusations, Decisions, Citations, and Public Letters of Reprimand may be obtained by visiting our website at www.ptbc.ca.gov. In addition to obtaining this information from our website, you may also request it by telephone, fax, or mail. Please address your written request to:

Physical Therapy Board of California
Consumer Protection Services
2005 Evergreen Street, Suite 2600
Sacramento, CA 95815
(916) 561-8215 / FAX (916) 263-2560

April 2026

HOBBS, RANDALL ROBERT PT 19884

Violations: Commission of verbal abuse or sexual harassment; Gross negligence or repeated acts of negligence; Unnecessary viewing of a completely or partially disrobed patient; Unprofessional Conduct. Order Effective 04/02/2026, Revocation

ELIAS, JASON R. PT 24932

Violations: Engaging in sexual misconduct or violating BPC Section 726; Failure to maintain adequate and accurate patient records; Misrepresenting documentation of patient care or deliberately falsifying patient records; Patient record documentation requirements; Gross negligence or repeated acts of negligence; Unnecessary viewing of a completely or partially disrobed patient; Unprofessional Conduct. Order Effective 04/03/2026, Revocation

WAYLAND, PATRICK DAVID PT 25220

Violations: Failure to maintain adequate and accurate patient records; Commission of fraudulent, dishonest, or corrupt act; Aiding, abetting or permitting a PTA or aide to perform PT services beyond their level of education, training, or experience; Aiding or abetting any person to engage in the unlawful practice of physical therapy; Requirements for use of "PT" and "DPT"; Gross negligence or repeated acts of negligence; Aide, applicant and student identification requirements; Requirements for use of aides; PTLA or PTALA may only practice under the supervision of a licensed PT; Improper supervision of a physical therapy aide; Requirement to disclose name and license status; Charging a fee for services not performed; Patient record documentation requirements; Unlicensed practice and/or false advertisement; Violation of insurance requirements; Unprofessional conduct; PT responsible for managing all aspects of patient care; Violating the PT Practice Act or Medical Practice Act. Order Effective 04/17/2026, 5 Years Probation

MANOSAR, PAUL LYLE PT 40414

Violations: Failure to maintain adequate and accurate patient records; Aiding, abetting or permitting a PTA or aide to perform PT services beyond their level of education, training, or experience; Aiding or abetting any person to engage in the unlawful practice of physical therapy; Gross negligence or repeated acts of negligence; Aide, applicant and student identification requirements; Requirements for use of aides; Improper supervision of a physical therapy aide; Requirement to disclose name and license status; Patient record documentation requirements; Unlicensed practice and/or false advertisement; Unprofessional conduct; PT

responsible for managing all aspects of patient care; Violating the PT Practice Act or Medical Practice Act.
Order Effective 04/17/2026, 4 Years Probation

May 2026

SINGH, MARK PT 302878

Violations: Failure to provide requested documents to the Board; Failure to report disciplinary or criminal action to the board; Conviction of a crime; Unprofessional conduct. Order Effective 05/07/2026, 4 Years Probation

ABBEY, WALTER LAWRENCE PT 6759

Violations: Conviction of a crime; Habitual intemperance; Unprofessional conduct; Violating the PT Practice Act or Medical Practice Act. Order Effective 05/15/2026, Stipulated Disciplinary Surrender

ORTIZ, RAFAEL ANTONIO PTA 9572

Violations: Required actions against registered sex offenders; Conviction of a crime; Sexual activity with patient, client, or customer incapable of giving consent; Sexual abuse, misconduct, or relations with a patient; License denial for being required to register pursuant to section 290 of the Penal Code; Engaging in sexual misconduct or violating BPC section 726; Unnecessary viewing of a completely or partially disrobed patient. Order Effective 05/21/2026, Revocation

June 2026

DOBESH, ALEXANDRA PT 304666

Violations: Misrepresenting documentation of patient care or deliberately falsifying patient records; Gross negligence or repeated acts of negligence; Patient record documentation requirements; Failure to maintain adequate and accurate patient records. Order Effective 06/10/2026, Public Letter of Reprimand

BEKENDAM, JEFFREY TODD PT 14201

Violations: PT responsible for managing all aspects of patient care; PT Aide shall be under direct supervision of a PT at all times; Requirements for use of Aides; Failure to maintain patient confidentiality; The willful, unauthorized violation of professional confidence; Failure to maintain adequate and accurate patient records; Gross negligence or repeated acts of negligence; Patient record documentation requirements; Unprofessional Conduct. Order Effective 06/26/2026, 1 Year Probation

Glossary of Disciplinary Terms

B & P Code – California Business and Professions Code
CCR – California Code of Regulations, Title 16

Accusation: Charges filed against a licensee alleging violation(s) of the Physical Therapy Practice Act.

Decision: The Order issued by the Board in a disciplinary action.

Stipulated Decision: A Settlement agreed to by the parties in lieu of a formal hearing to resolve the accusation and impose discipline.

Proposed Decision: A document which contains the determination of issues, findings of fact and proposed order of an administrative law judge after the conclusion of an administrative hearing.

Default Decision: Licensee fails to respond to an Accusation by filing a Notice of Defense or fails to appear at administrative hearing.

Initial Probationary License: The Board may in its sole discretion issue a probationary license to any applicant for licensure who is guilty of unprofessional conduct but who has met all other requirements for licensure. An IPL is not considered disciplinary action and is removed from the record upon completion of probation. The IPL is posted on the Board's website only during the period of probation

Interim Suspension Order: An Order issued upon petition, suspending a licensee from all or specified part of their practice of, or assisting in the provision of, physical therapy.

Petition to Revoke Probation: Charges filed against a probationer seeking revocation of their physical therapy or physical therapy assistant license based upon violation(s) of probation.

Public Letter of Reprimand: In lieu of filing a formal accusation, the Board may, pursuant to B & P Code section 2660.3, upon stipulation or agreement by the licensee, issue a public letter of reprimand. If the licensee does not agree to the issuance of the letter, the Board shall not issue the letter and may proceed to file a formal accusation. A public letter of reprimand is considered disciplinary action.

Public Reproval: A formal public reproval, pursuant to B & P Code section 495, may be issued for an act constituting grounds for suspension or revocation of a license. This requires filing of a formal accusation. A public reproval is considered disciplinary action.

Revoked: The license is revoked as a result of disciplinary action rendered by the Board, and the licensee is prohibited from engaging in the practice, or assisting in the provision, of physical therapy.

Revoked, Stayed, Probation: "Stayed" means the revocation is postponed, or put off. Professional practice may continue so long as the licensee complies with specific probationary terms and conditions. Violation of probation may result in the revocation that was postponed.

Statement of Issues: Charges filed against an applicant due to alleged violation(s) of the Physical Therapy Practice Act. If found to be true, the charges may result in discipline.

Surrender of License: The licensee surrenders their license to the Board, subject to acceptance of the surrendered license by the Board, and the licensee is prohibited from engaging in the practice, or assisting in the provision, of physical therapy.

Suspension: The licensee is prohibited from engaging in the practice, or assisting in the provision, of physical therapy for a specific period of time.



Briefing Paper

Agenda Item 20

Date: August 21, 2026
Prepared for: PTBC Members
Prepared by: Monny Martin, PTBC Probation Monitor
Subject: Probation Monitoring Program

Purpose: Update on Probation Monitoring Program for Quarter 4, FY 2025-2026
Attachments: [A. Statistical Report FY 2025-2026 Q4](#)
[B. 3-Year Probation Statistics Report](#)

Background:

This is a report on the Board's Probation Monitoring Program for the fourth quarter of FY 2025-2026. Attachment A contains the probation statistics for FY 2025-2026, and Attachment B contains the 3-Year Probation Statistics Report.

Analysis:

During the fourth quarter of FY 2025-2026, the number of licensees on probation dropped from fifty-six (56) to fifty-two (52). The quarter began with fifty-six (56) licensees on probation for various causes, increased to fifty-nine (59) licensees in the middle of the quarter and returned back down to fifty-two (52) licensees on probation at the end of the quarter. Besides the thirty-five (35) licensees on probation and actively working in the state of California, there were an additional two (2) out of state probationers tolling (not receiving credit toward completion of probation), and thirteen (13) in-state probationers tolling due to unemployment or underemployment. Three (3) licensees were placed on probation in the quarter and five (5) licensees completed probation in the quarter. Zero (0) probationers had their license revoked in the quarter, three (3) probationers exercised their option to voluntarily surrender their license to the Board, and two (2) probationers' licenses cancelled.

Of the thirty-five (35) licensees that are not tolling, ten (10) were enrolled and participating in the Board's Substance Abuse Rehabilitation Program (Premier), equaling about 29% of all licensees on probation that weren't tolling. Zero (0) licensees enrolled in the Board's Substance Abuse Rehabilitation Program in the quarter and one (1) licensee completed the program.

There were five (5) instances of non-compliance with probation in the quarter. The instances of non-compliance were minor violations for not being available for quarterly interviews with the probation monitor.

Action Requested: No Action Required.

Probation Statistics Report

Probation

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change	
	YTD	Q1	Q2	Q3	Q4	YTD		
Entered Probation	13	2	2	3	3	10	↓	-23%
Completed Probation/Ended (Writ)	15	2	5	2	5	14	↓	-7%
Terminated (Revoked/Stip Sur/Deceased)	4	0	0	1	0	1	↓	-75%
Non-Compliant w/Probation	21	3	2	5	5	15	↓	-29%
Tolling (Out of State)	6	5	4	4	2	2	↓	-67%
Tolling (In State)	11	11	10	12	13	13	↑	18%
Voluntary Surrenders / Cancelled	2	3	0	0	2	5	↑	150%
Total Probationers	61	59	56	56	52	52	↓	-15%

Recovery Monitoring Program

	FY 24/25	Fiscal Year 2025/2026					Year → Year Change	
	YTD	Q1	Q2	Q3	Q4	YTD		
Entered Recovery Program	5	3	1	0	0	4	↓	-20%
Completed Recovery Program	4	0	1	1	1	3	↓	-25%
Total Recovery Program Participants	10	11	11	11	10	10	⇒	0%
Determined To Be Clinically Inappropriate	1	1	0	0	0	1	⇒	0%
Terminated - Public Risk	0	0	0	0	0	0	⇒	0%
Terminated - Failure to Receive Benefit	0	0	0	0	0	0	⇒	0%
Withdrawn (Expense) - Post-Dec	0	0	0	0	0	0	⇒	0%
Withdrawn (Left State) - Post-Dec	0	0	0	0	0	0	⇒	0%
Withdrawn - Pre-Dec	0	0	0	0	0	0	⇒	0%
Withdrawn - Voluntary	0	0	0	0	0	0	⇒	0%
Withdrawn - Deceased	0	0	0	1	0	1	↑	100%

3-Year Probation Statistics Report

Fiscal Year	FY 2023/24	FY 2024/25	FY 2025/26
Probation			
Entered Probation	9	13	10
Completed Probation	9	15	14
Probation Terminated/Revoked/Deceased	0	4	1
Non-Compliant w/Probation	22	21	15
Tolling (Out of State)	7	6	2
Tolling (In State)	14	11	13
Voluntary Surrenders / Cancelled	1	2	*5
Total Probationers	74	61	52
* 3 Surrendered, 2 Cancelled			
Recovery Monitoring Program			
Entered Recovery Program	5	5	4
Completed Recovery Program	1	1	3
Total Recovery Program Participants	10	10	10
Determined To Be Clinically Inappropriate	1	1	1
Terminated - Public Risk	2	2	0
Terminated - Failure to Receive Benefit	0	0	0
Withdrawn (Expense) - Post-Decision	0	0	0
Withdrawn (Left State) - Post-Decision	0	0	0
Withdrawn - Pre-Dec	0	0	0
Withdrawn - Voluntary	0	1	0
Withdrawn - Deceased	1	0	1